Foreign Vessel Chartering Summary in Coastal (Sept 2025-Sept 2026)

Quantity of Cargo(MT) of Coastal Cargo

57.79M

Total Charter Permission Applications Received

852

Total Approved Applications

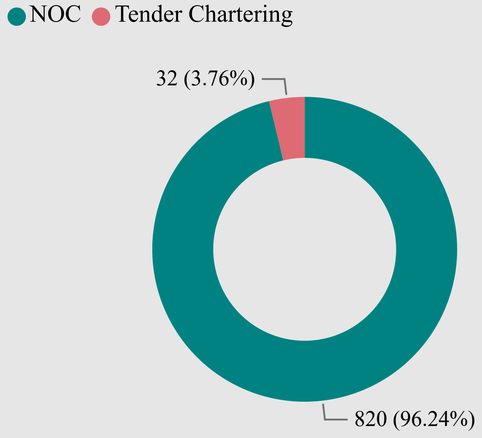
852

Average Charter Period(Days)

31

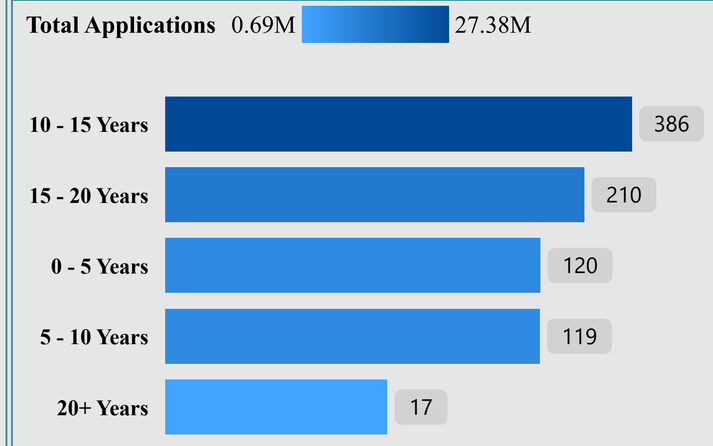
License by NOC/Tender

Number of Applications Received for NOC and Tender Chartering

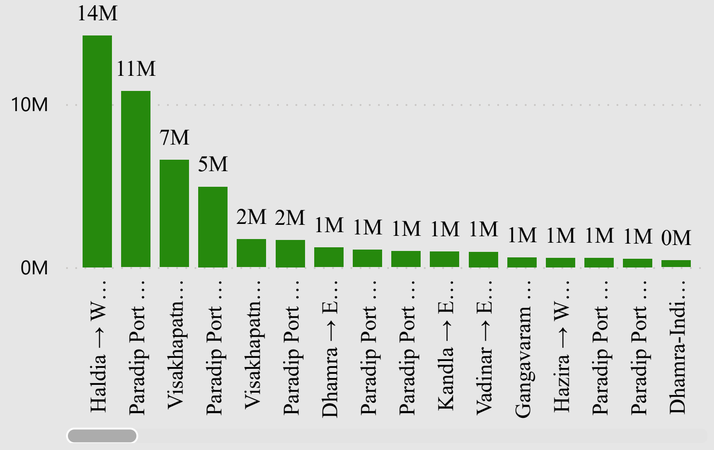


Applications Received by Age Group

Distribution of Applications Received Across Fleet Age Categories

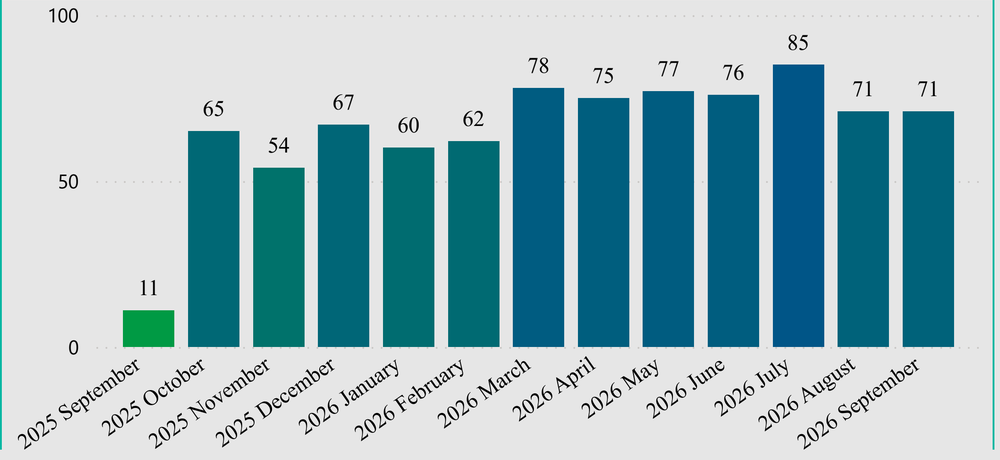


Coastal Routes Served by Foreign-Flagged Vessels



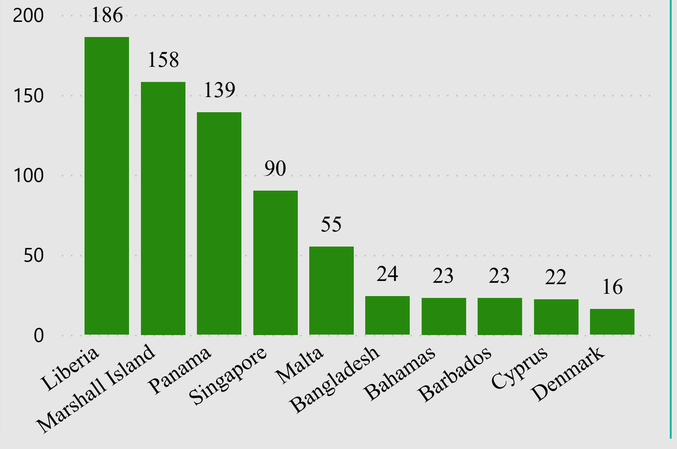
Monthly License Issued by Charter Type

Applications Approved and Charter Permissions Issued Monthly

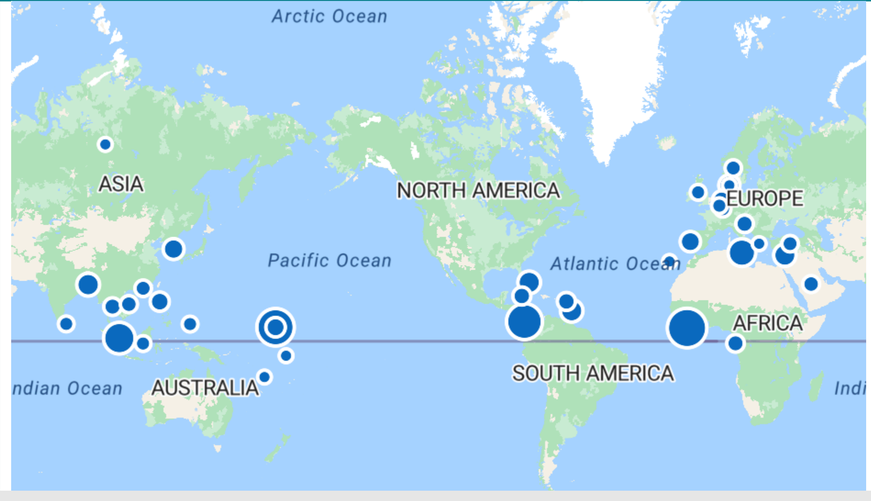


Top 10 Foreign Flag

Top 10 Foreign Flagged Vessels Operating in Indian Coastal Waters



Vessel Flag



* The data pertaining to Coastal Trade has been updated up to 30th September 2026 and has been sourced from the e-Samudra Chartering License Portal and S&P Global.

State-wise Coastal Traffic Handled at Non-Major Ports

Total Throughput (FY 2023-24)

0.72M

Total Throughput (FY 2024-25)

0.75M

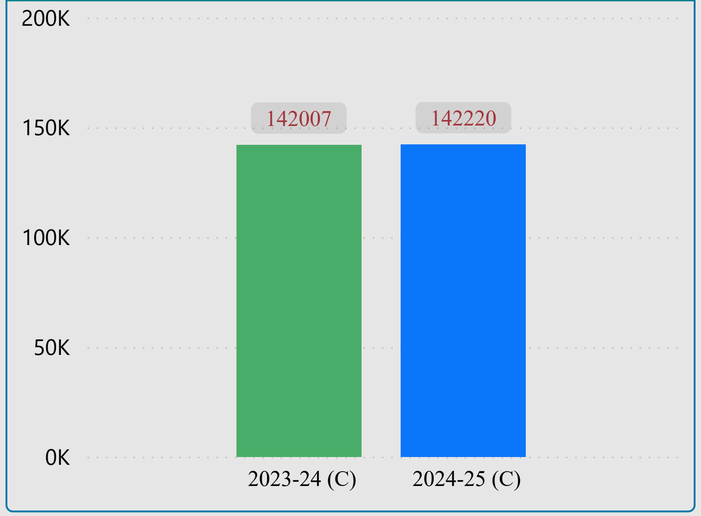
Growth

3.33%

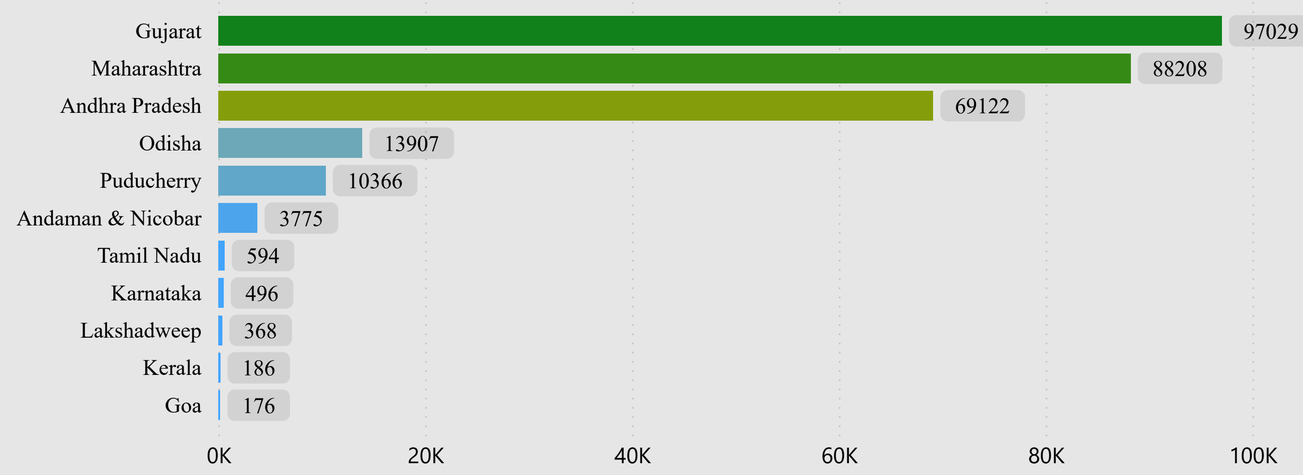
States

All

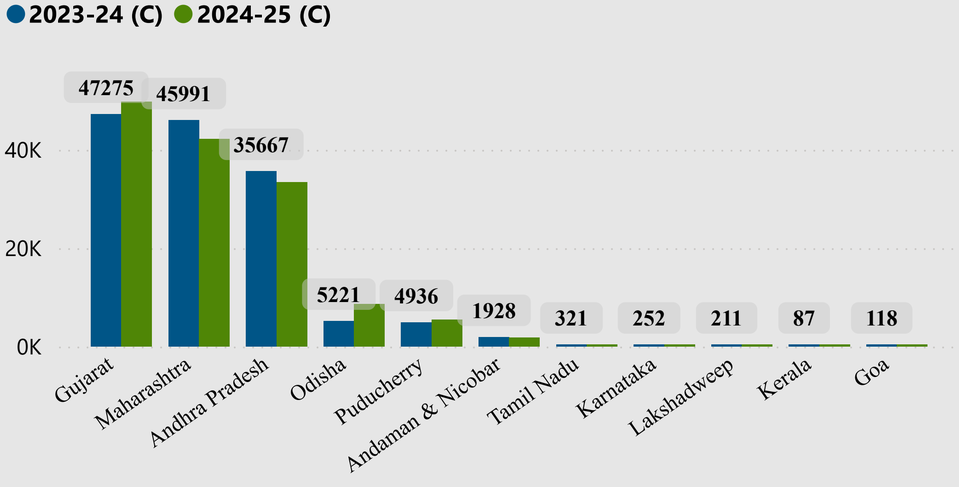
Non Major Ports Cargo Data FY-24 & FY-25



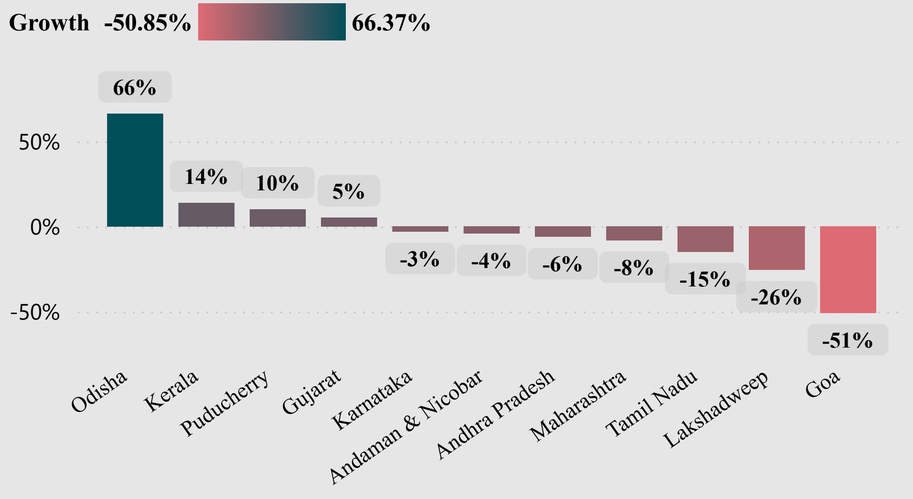
Non-Major Ports Coastal Cargo by Commodity



Non-Major Ports Coastal Cargo by Commodity



Growth % by States(FY 24 vs FY 25)



Commodity Category

25326 Building Material	413143 Coal
365476 POL	293949 Container
29858 Fertilizer & FRM	140607 Iron Ore
15378 TEUs (in'000 …	203084 Others

Commodity-wise Coastal Traffic Data at Major Ports

YoY Growth

0.15%

Total Throughput (FY 2023-24)

0.14M

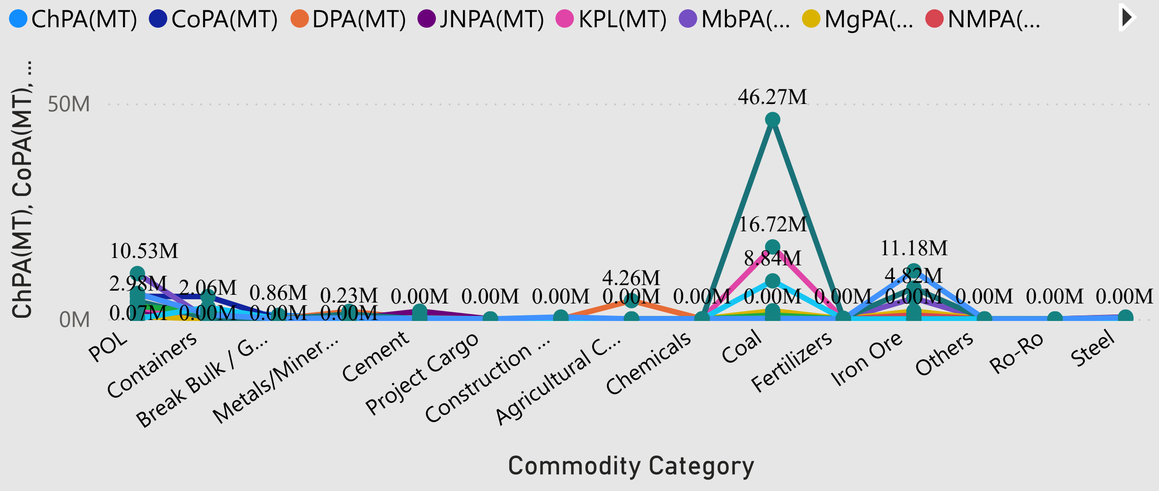
Total Throughput (FY 2024-25)

179.31M

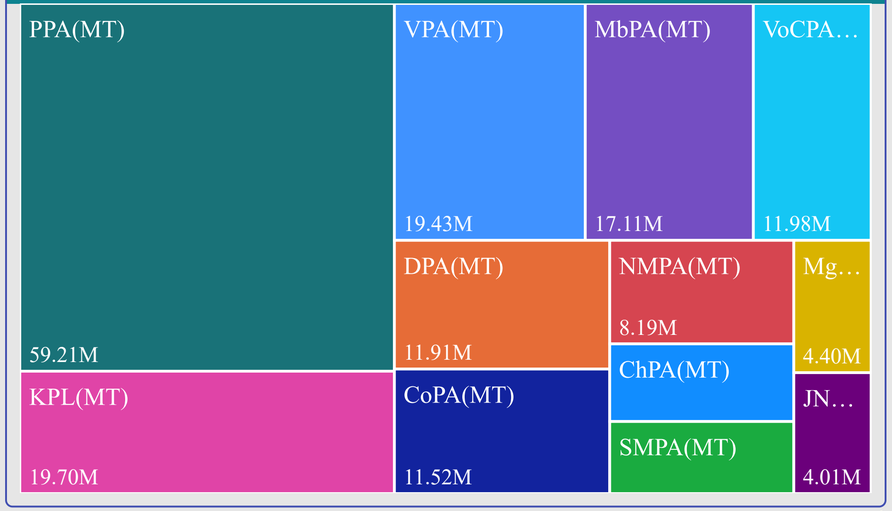
Commodity Category

All

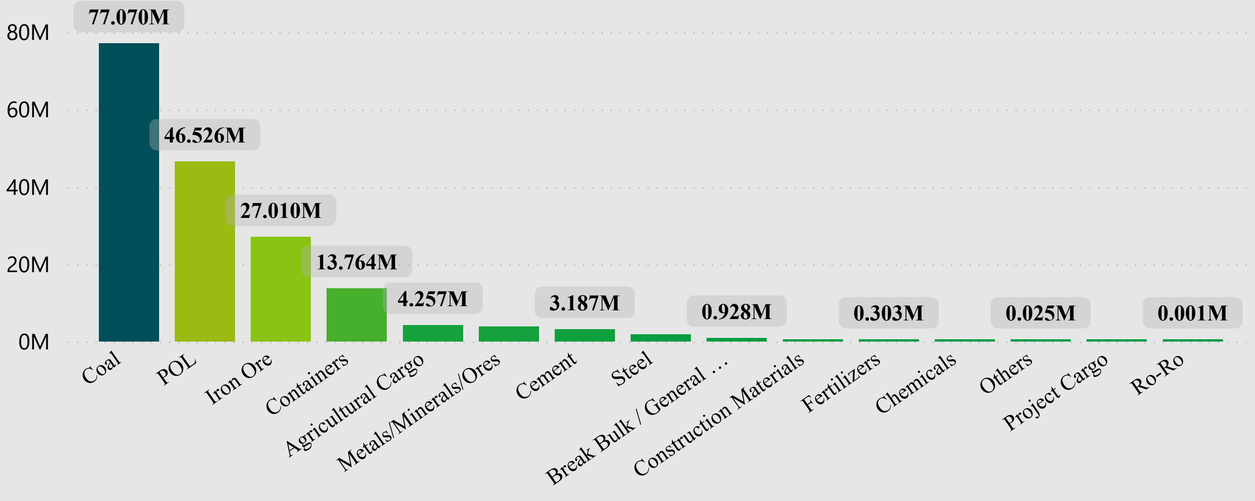
Total Coastal Throughput



Total Coastal Throughput



Major Ports - Coastal Cargo Traffic Throughput by Commodity Category & Ports



Commodity Category	ChPA(MT)	CoPA(MT)	DPA(MT)	JNPA(MT)	KPL(MT)	MbPA(
Steel	0.00	0.00	392,113.00	442,394.20	196,665.72	136,1
Ro-Ro	0.00	0.00	0.00	0.00	0.00	
Project Cargo	1,347.00	833.77	277.00	0.00	0.00	
POL	2,984,593.00	5,240,691.33	3,736,597.00	1,770,344.75	2,661,960.57	10,534,7
Others	0.00	48.04	0.00	0.00	0.00	
Metals/Minerals/Ores	232,528.00	131,187.00	1,766,272.00	0.00	0.00	
Iron Ore	0.00	0.00	1,007,050.00	0.00	118,705.00	4,817,6
Fertilizers	0.00	109,612.23	0.00	0.00	0.00	
Containers	2,062,553.00	5,202,765.00	0.00	0.00	0.00	
Construction Materials	90.00	0.00	0.00	0.00	0.00	
Coal	0.00	0.00	752,591.00	0.00	16,719,932.00	1,554,8
Chemicals	0.00	0.00	0.00	0.00	0.00	
Cement	1,564.00	835,969.00	0.00	1,802,117.00	0.00	69,0
Total	**6,142,492.00**	**11,521,106.37**	**11,912,062.00**	**4,014,855.95**	**19,697,263.29**	**17,112,5**

Port Statistics

Total Growth in Cargo Traffic

1.31

Total Growth in Cargo Traffic(Major Ports)

0.27

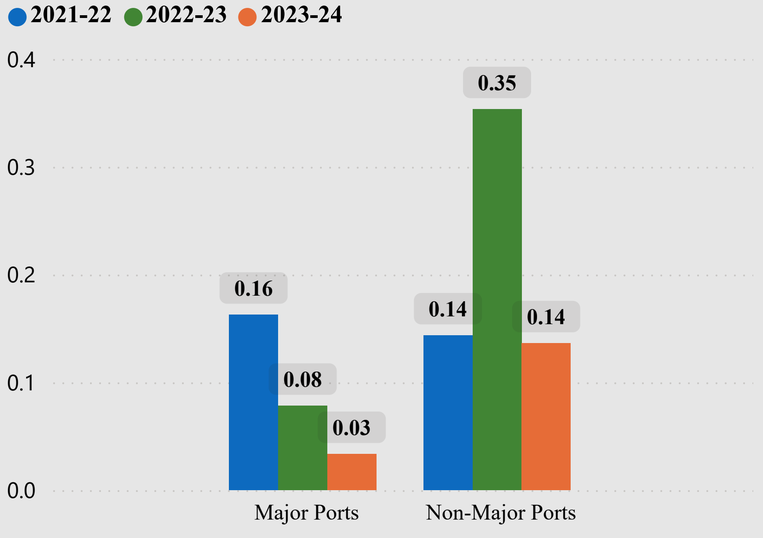
Total Growth in Cargo Traffic(Non-Major Ports)

0.63

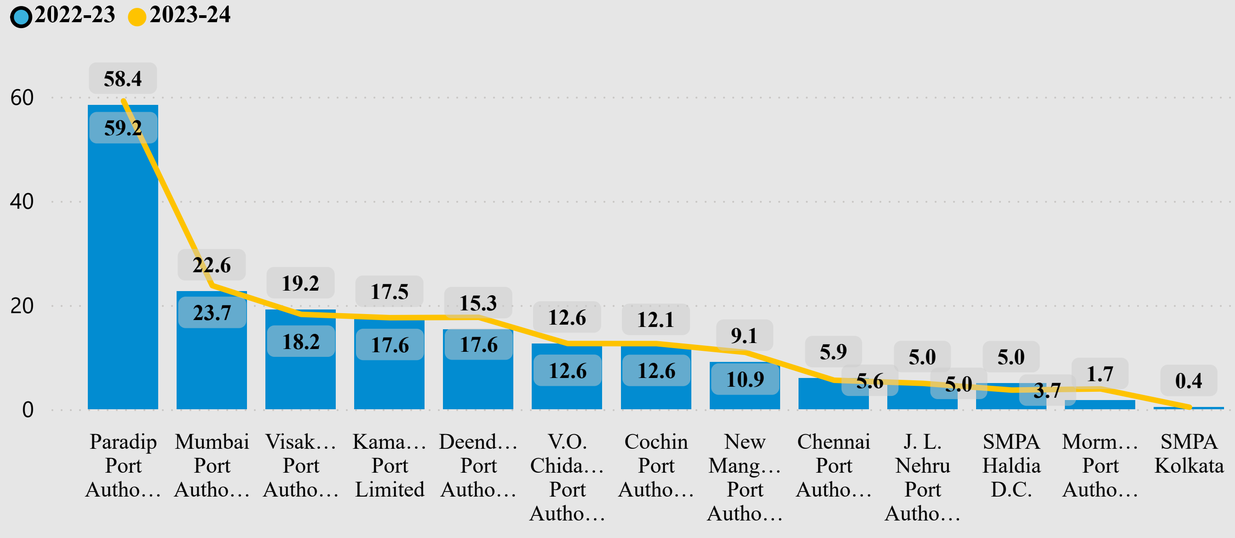
Port

All

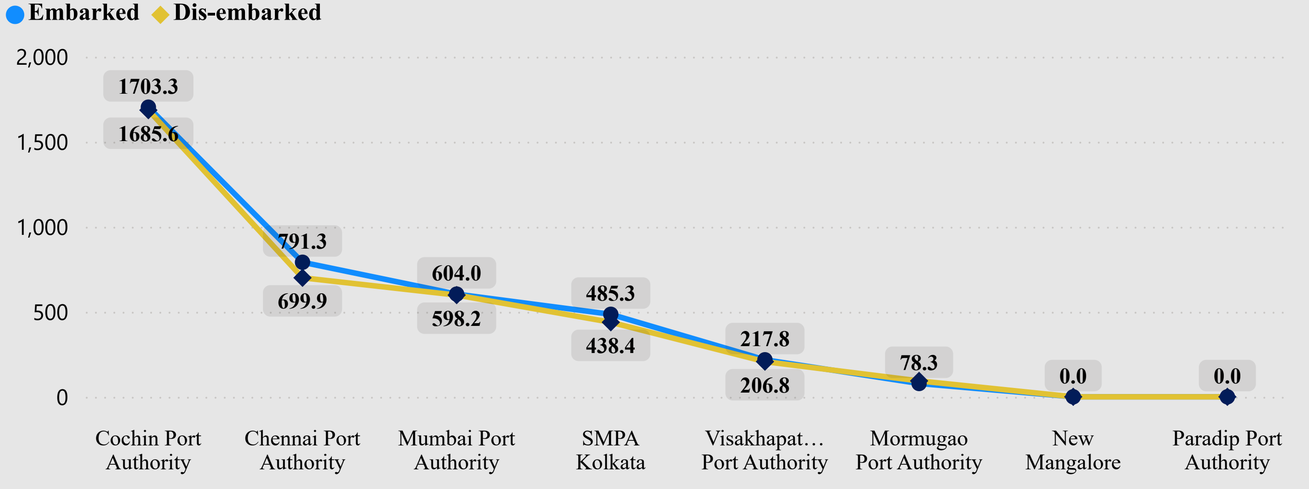
Growth in Cargo Traffic at Indian Ports(%)



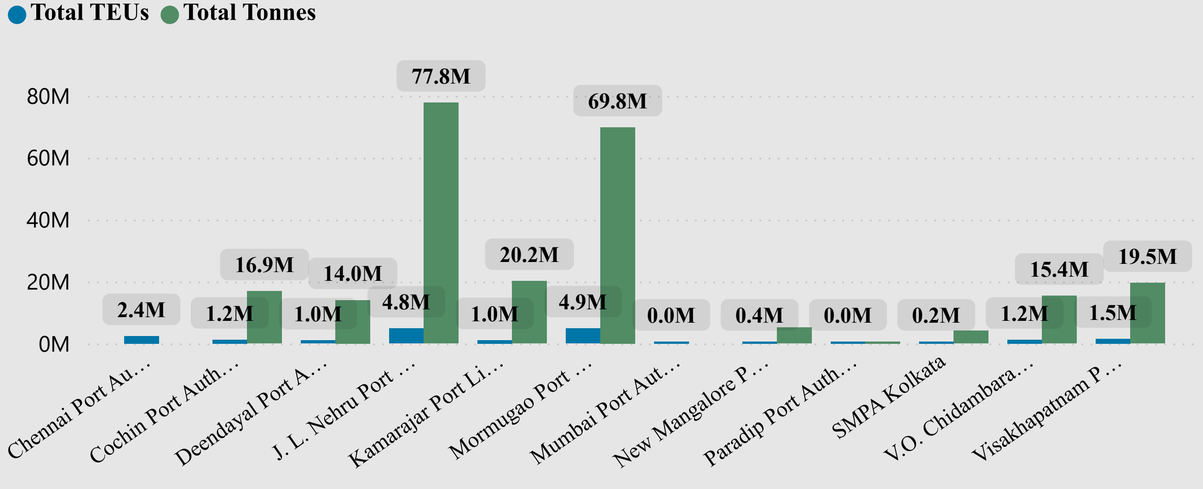
Coastal Cargo handled at Major Ports in 2022-23 and 2023-24(MT)



Passenger Traffic at Major Ports

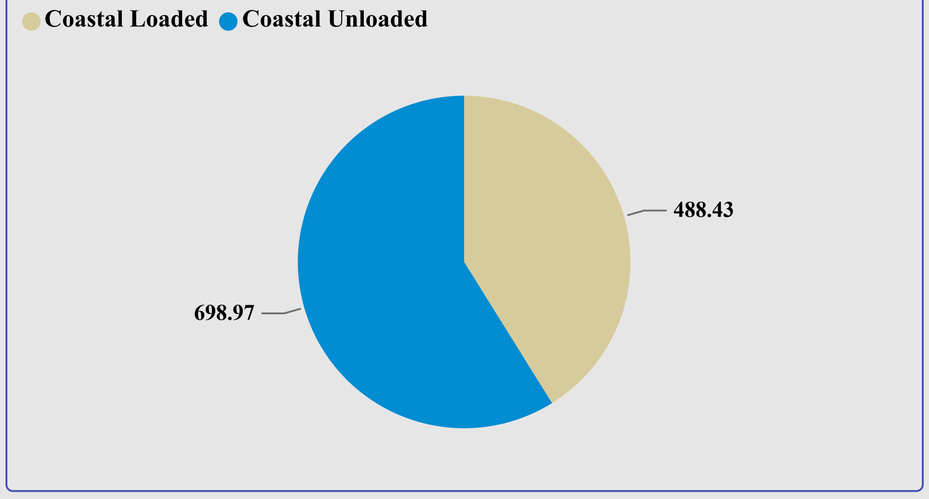


Inland Container Movement At Major Ports - 2022-23 & 2023-24

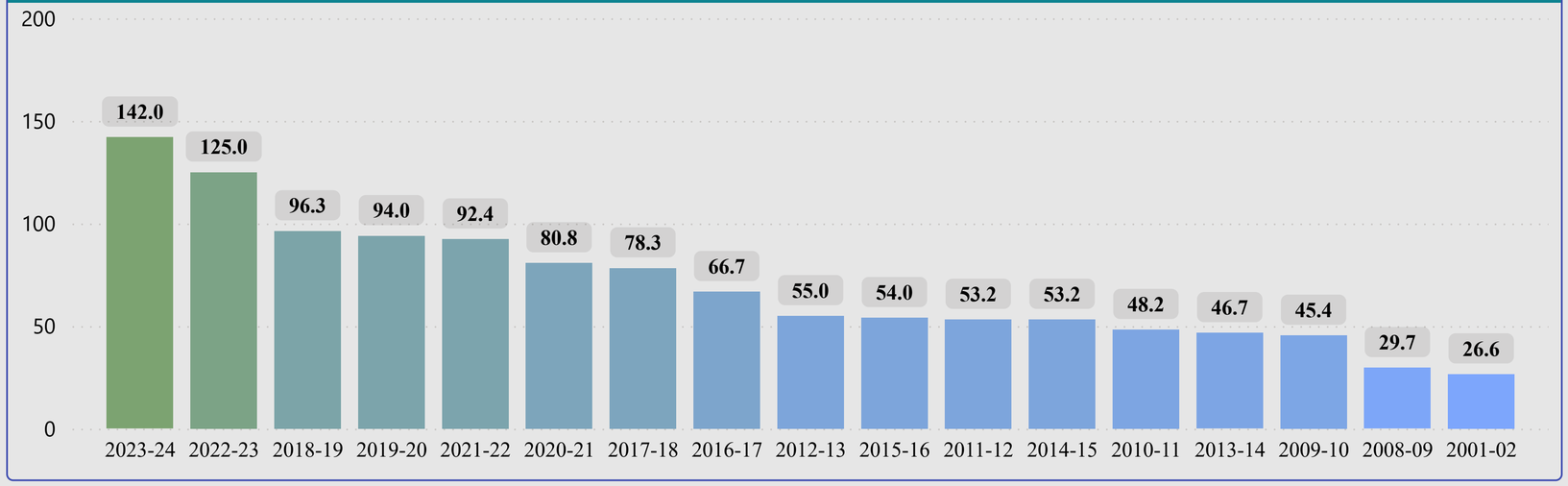


Trend in Cargo Traffic Handled

Cargo Traffic Handled -Non-Major Ports(MMT)



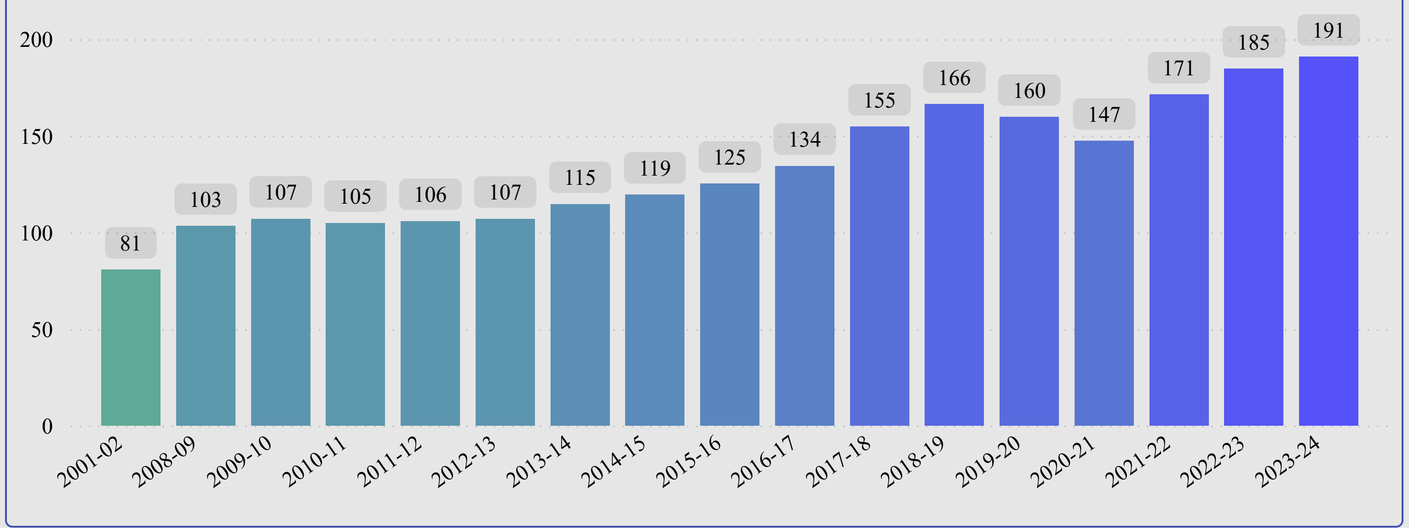
Trend in Cargo Traffic Handled -Non-Major Ports(MMT)



Cargo Traffic Handled -Non-Major Ports(MMT)



Trend in Cargo Traffic Handled -Major Ports(MMT)



Indian Tonnage Performance

Total Vessels

1545

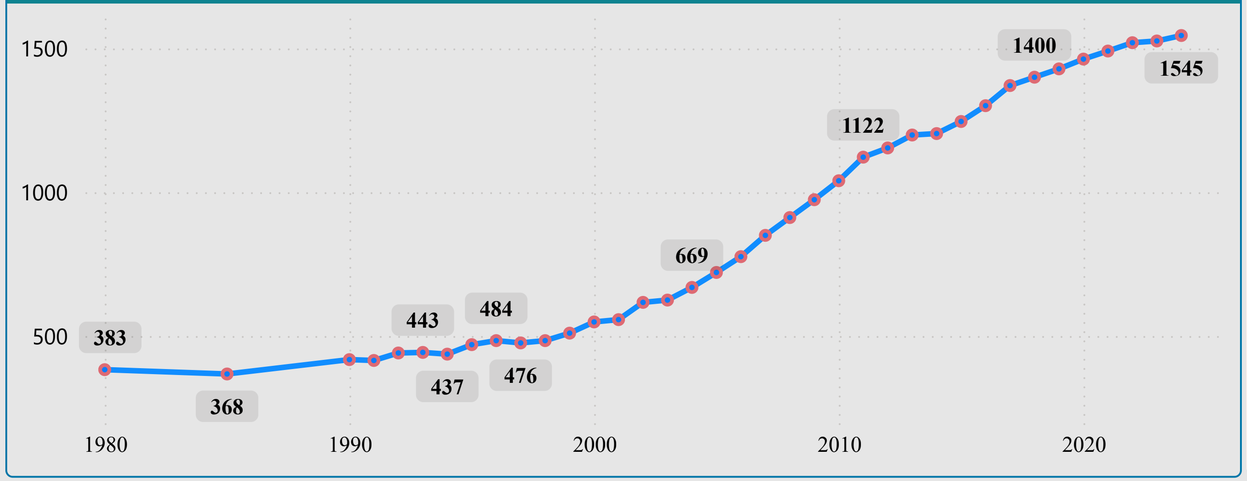
Total GT(MGT)

13503

Average GT

8.70

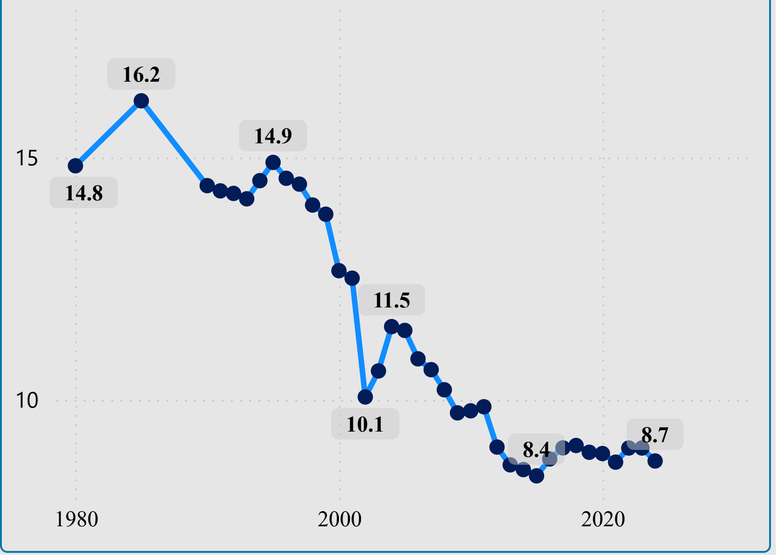
Total Vessels by Year of Indian Shipping



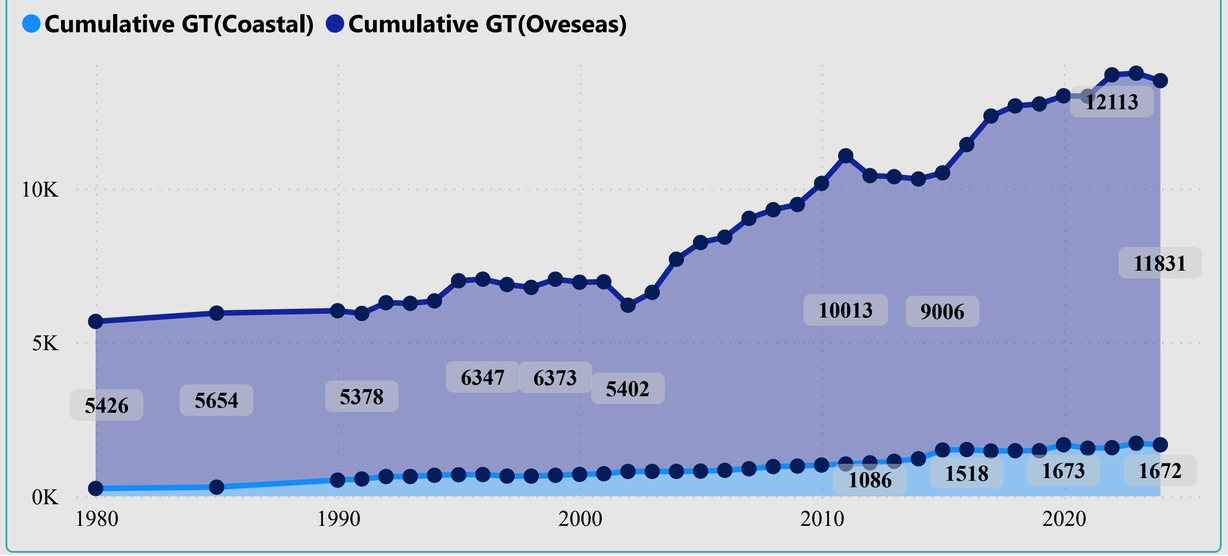
Total GT Trend(MGT)



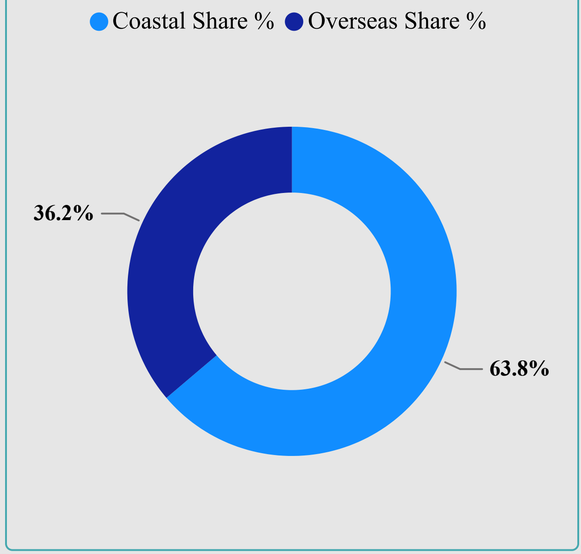
Average GT per Vessel



GT Composition(MT)



Coastal Share % and Overseas Share %



Fleet Analysis by Type of Vessel

Total Vessels

15496

Total GT(MGT)

136968

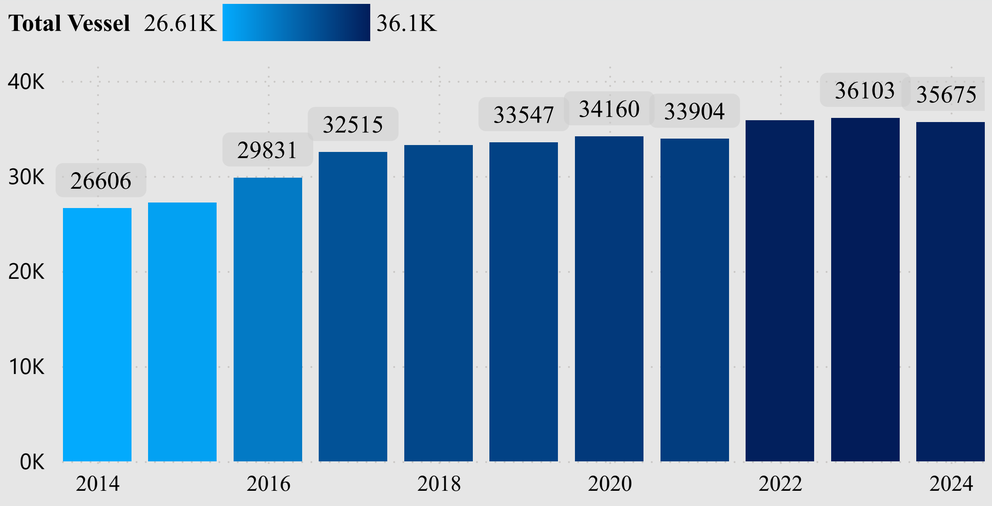
Total DWT

206220

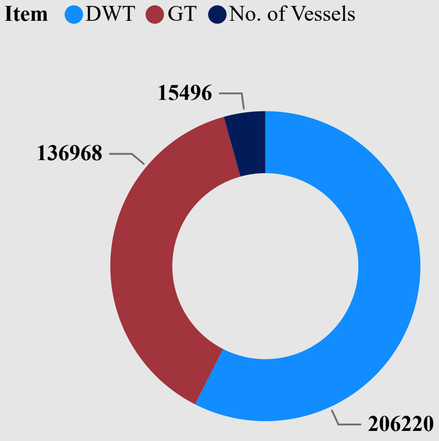
Item

All

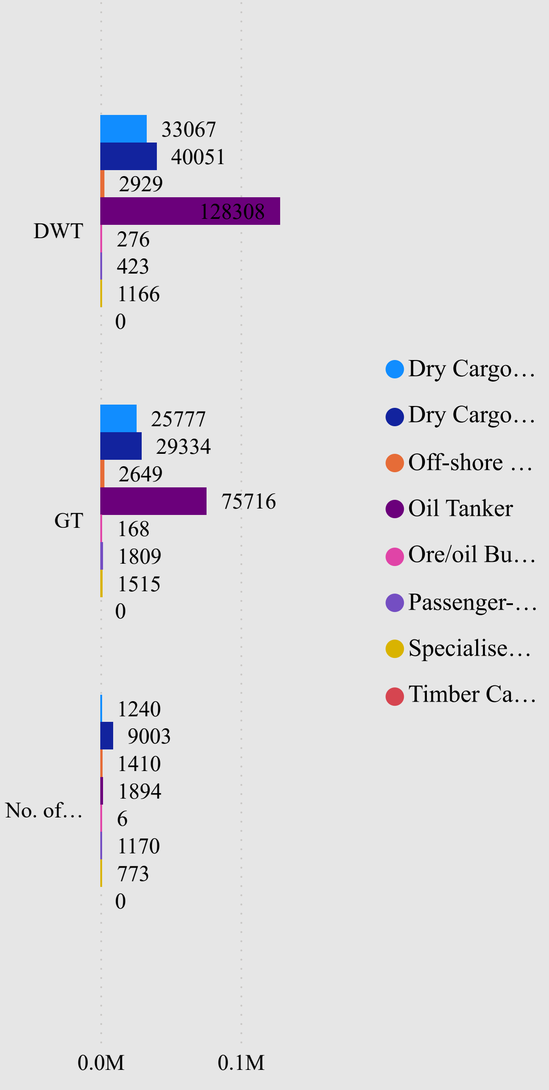
Vessel Composition



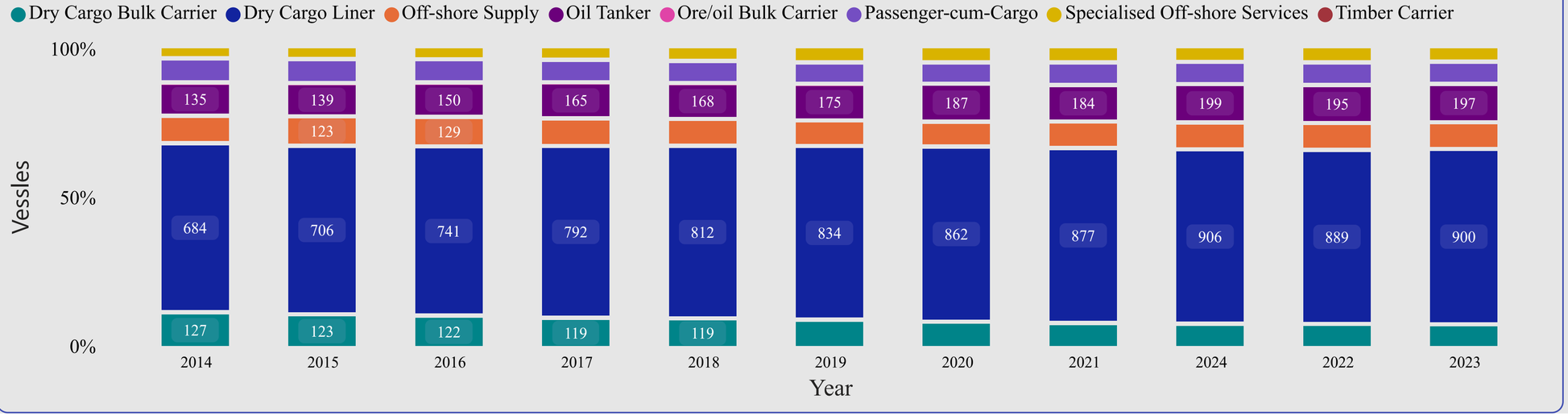
Total Vessel by Item



Ship Type



Vessel Count by Ship Type



Fleet Analysis by Size of Vessel

Total Vessels Size

152464

Total GT Vessel

136968

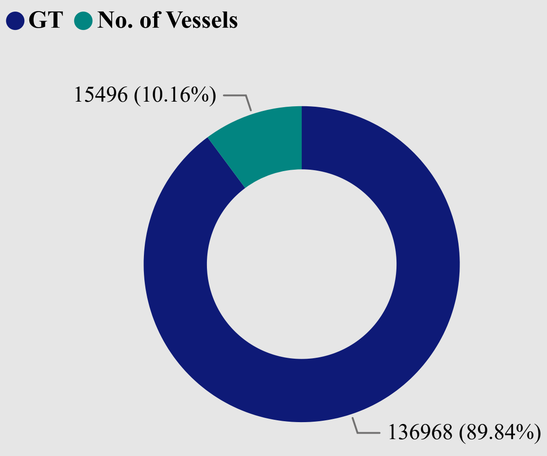
Total No of Vessel

15496

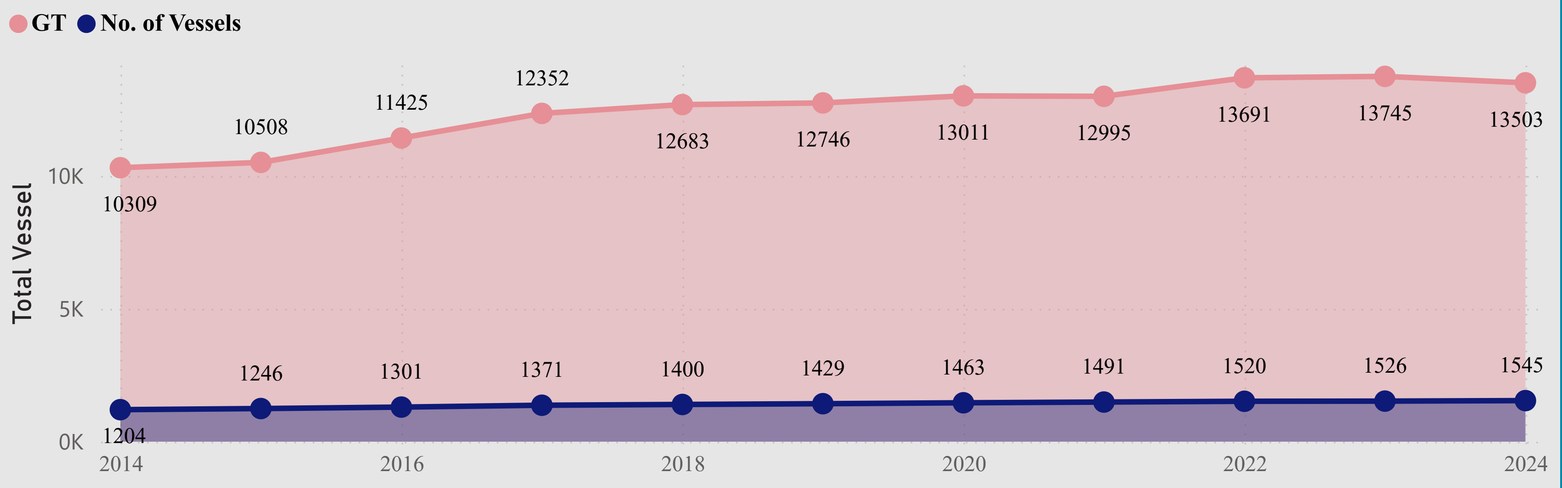
Item

All

Vessel Count



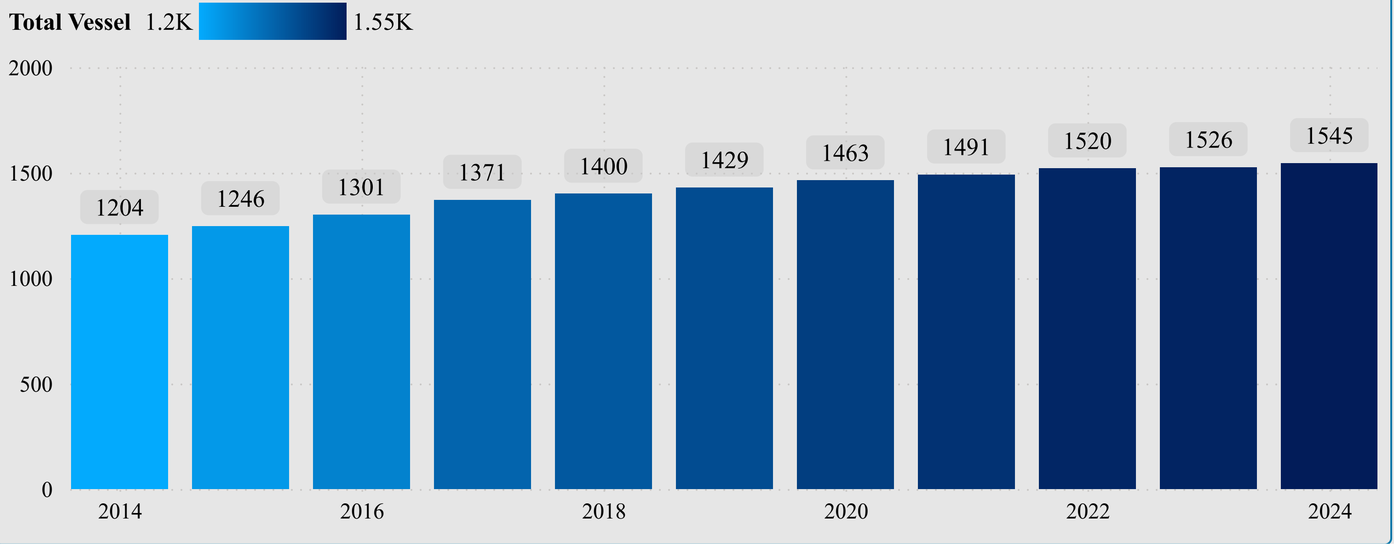
Trend by Size of Vessels



Trend of Indian Fleet - By Size of Vessels

Year	Below 999	1000-4999	5000-9999	10000-19999	20000-34999	35000-49999	50
2014	814	987	413	530	2406	2133	
2015	824	1052	447	581	2584	2080	
2016	840	1124	473	597	2703	2390	
2017	880	1190	488	624	2948	2565	
2018	893	1184	561	624	2967	2960	
2019	922	1196	541	612	3136	2874	
2020	942	1226	584	590	3176	2965	
2021	961	1238	588	590	3225	3246	
2022	985	1232	587	601	3306	3662	
2023	1002	1212	561	542	3432	3906	
2024	1028	1213	573	560	3304	3953	
Total	**10091**	**12854**	**5816**	**6451**	**33187**	**32734**	

Monthly Trend of Vessel Size

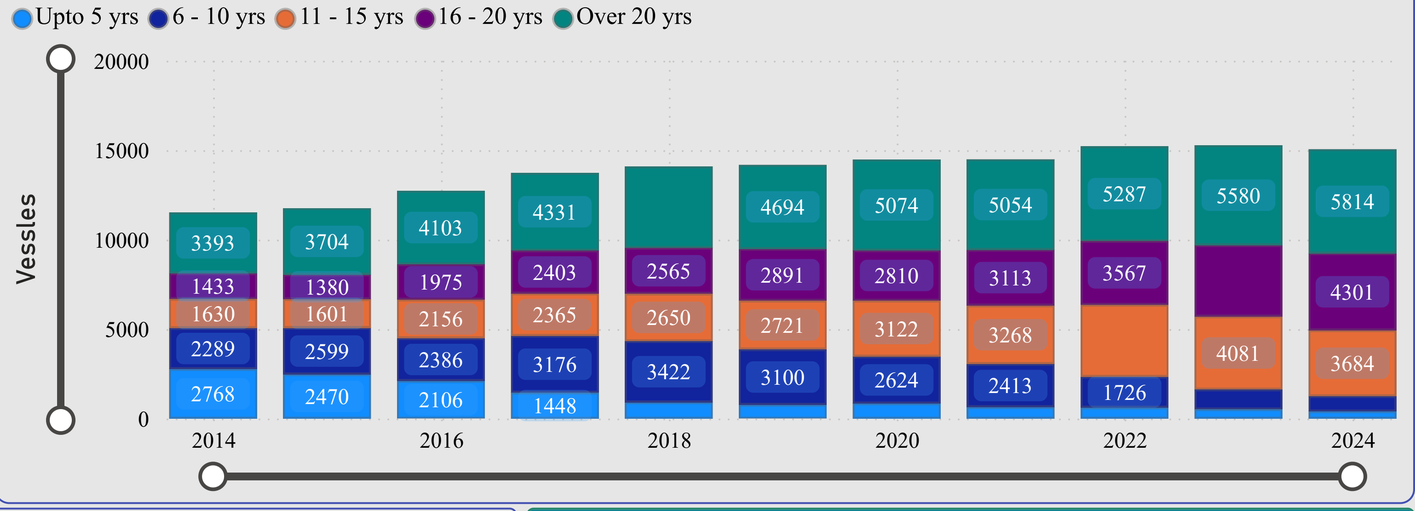


Fleet Analysis by Age of Vessel

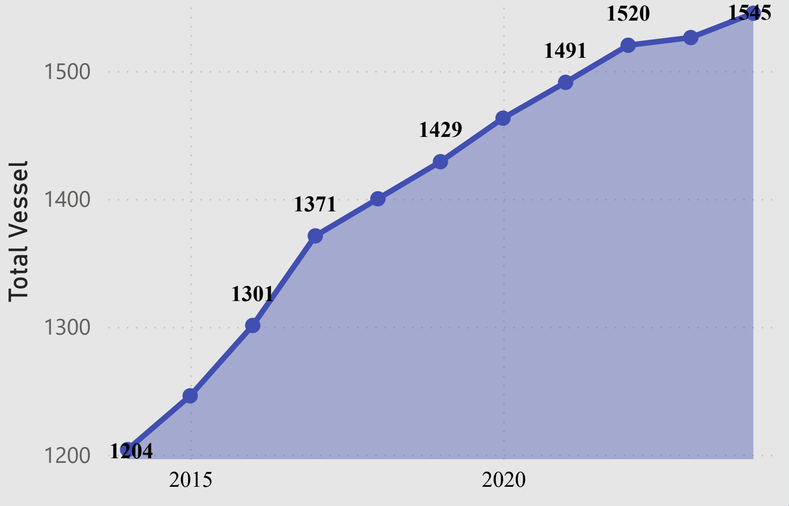
GT over Time



Fleet by Age of Vessel



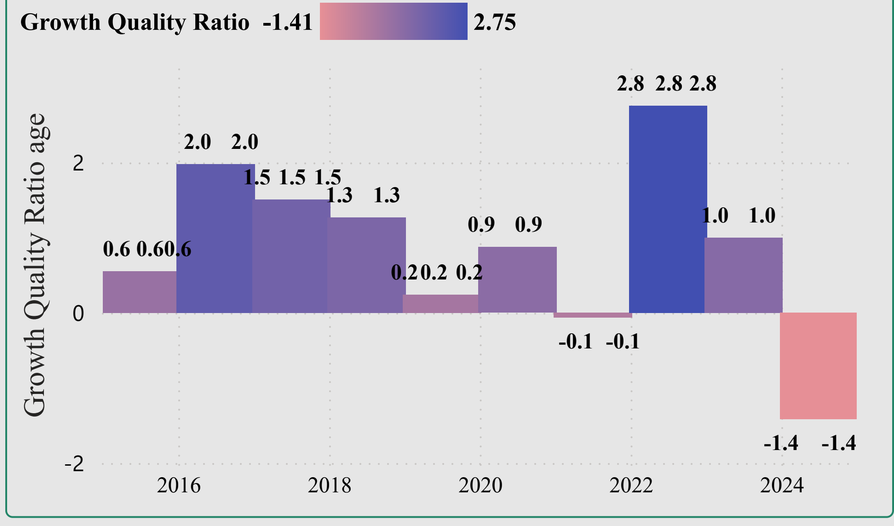
Vessels Count over Time



Trend of Indian Fleet - By Age of Vessels

Year	Upto 5 Years	6 - 10 Years	11 - 15 Years	16 - 20 Years	Over 20 Years
2014	2768	2289	1630	1433	3393
2015	2470	2599	1601	1380	3704
2016	2106	2386	2156	1975	4103
2017	1448	3176	2365	2403	4331
2018	905	3422	2650	2565	4541
2019	769	3100	2721	2891	4694
2020	844	2624	3122	2810	5074
2021	638	2413	3268	3113	5054
2022	613	1726	4018	3567	5287
2023	518	1105	4081	3987	5580
2024	402	846	3684	4301	5814
Total	**13481**	**25686**	**31296**	**30425**	**51575**

Growth Quality Ratio



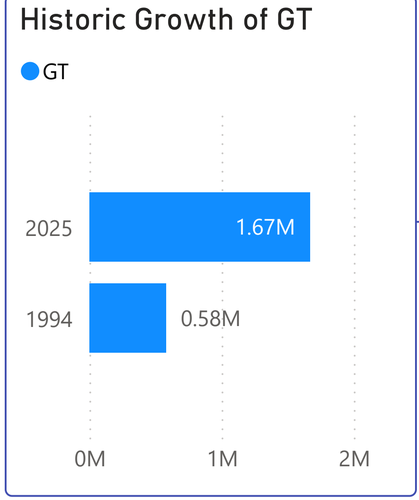
General Overview and Statistics – Coastal Sector

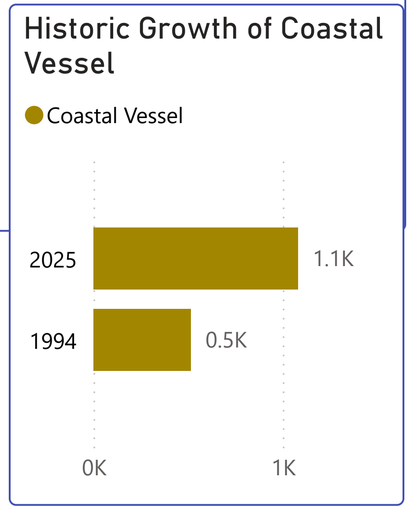
Cargo Contribution

Coastal shipping accounts for ~6% of India's port cargo (339 million tonne in 2024–25), vital for efficient trade.

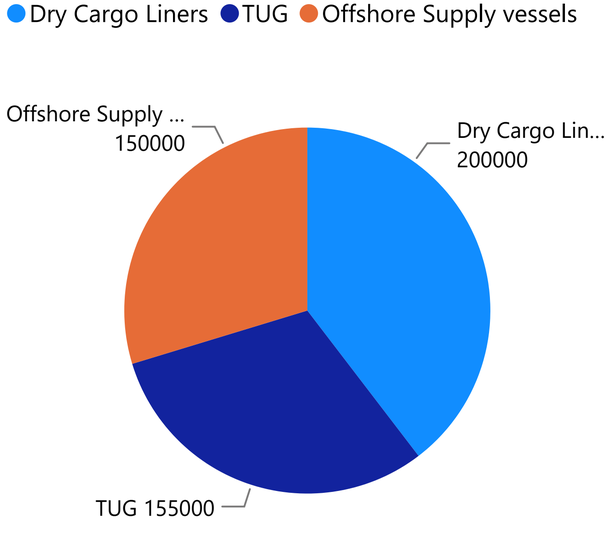
Historical Growth

Coastal vessels grew **110%**.





Vessel Type



Aging Fleet

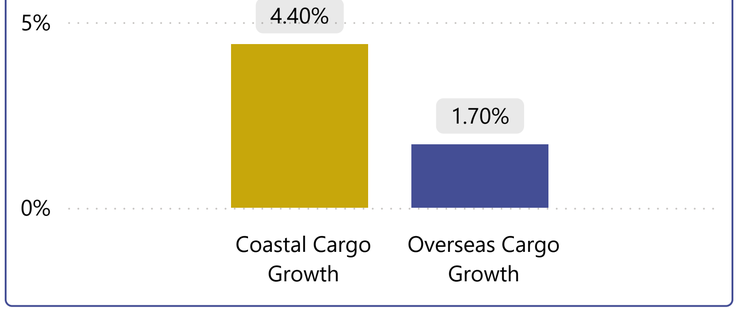
Nearly **52% of vessels (540)** are over **20 years old.**

- These older vessels contribute **52% of total gross tonnage (GT).**
- Indicates a strong need for **fleet modernization.**

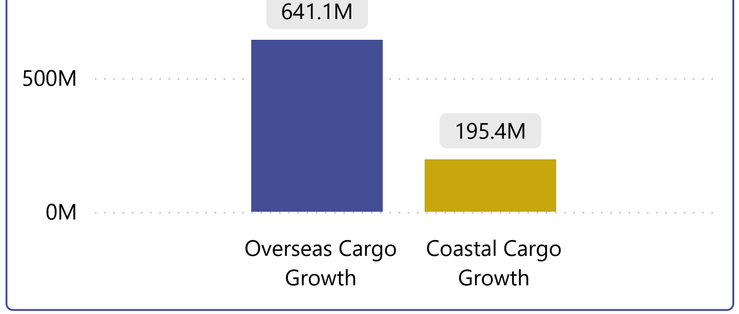
Commodity Trends

POL **Crude(+3-5%), Containers (+6.63%, 12.29 million TEUs), and Iron Ore (+30%)** drive growth; Food Grains plummet(-79.53%)

Cargo Trend Percentage



Cargo Trend GT



Vessel Size

Small vessels (<1000GT) make up 68% of the Fleet but only **13.6%** of GT, Large vessels (35000+ GT) contribute 29% of Tonnage despite being 0.9% of vessels

Liquid Bulk Cargo Movements

Total Voyages

78,383

Total Cargo Transported(MT)

3,257M

Avg Cargo per Voyage

41,556.26

Completed Voyage Count

93,983.00

Active Voyage Count

6,017

Vessel IMO

All

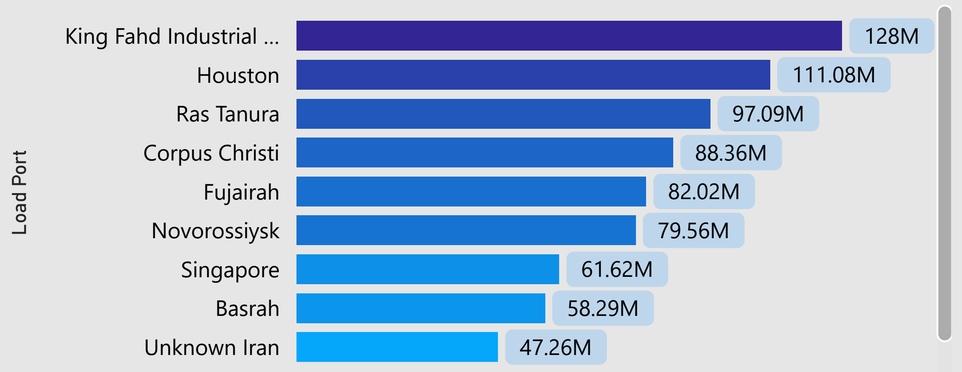
Commodity Type

All

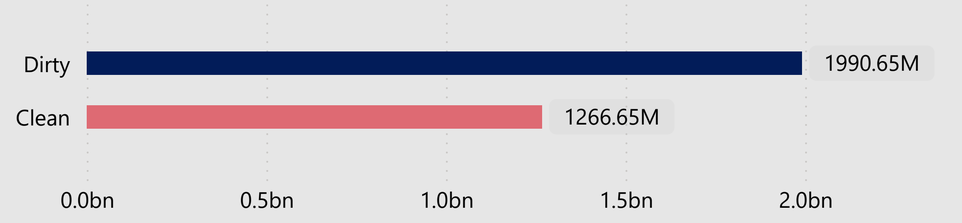
Vessel Type

All

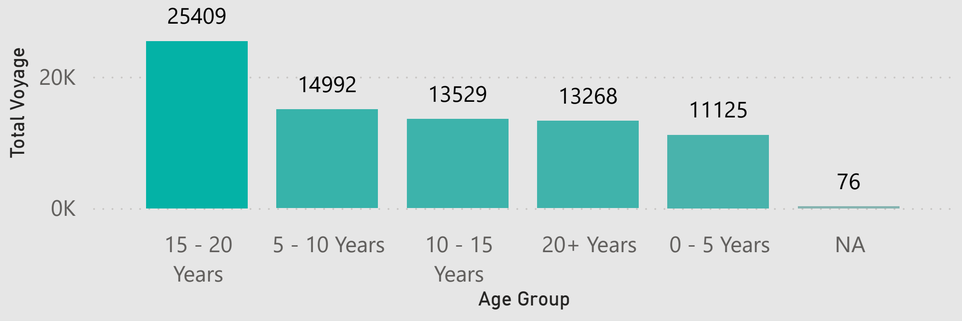
Top 10 Load Ports by Commodity Quantity(MT)



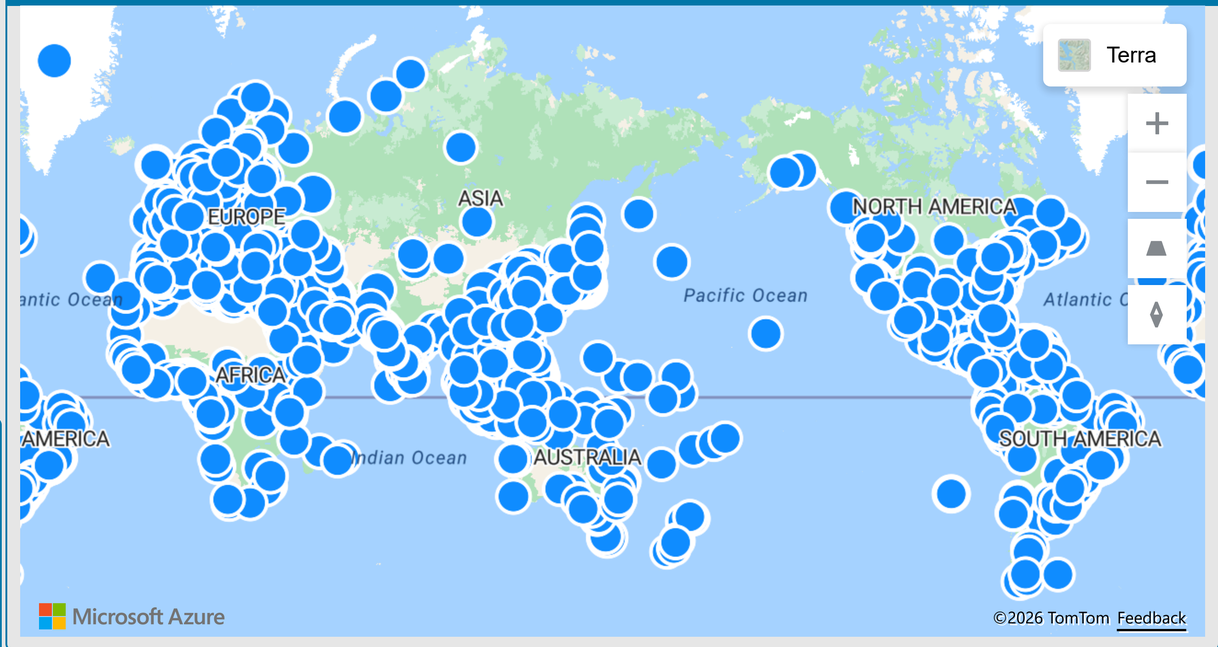
Commodity Category by Commodity Quantity (MT)



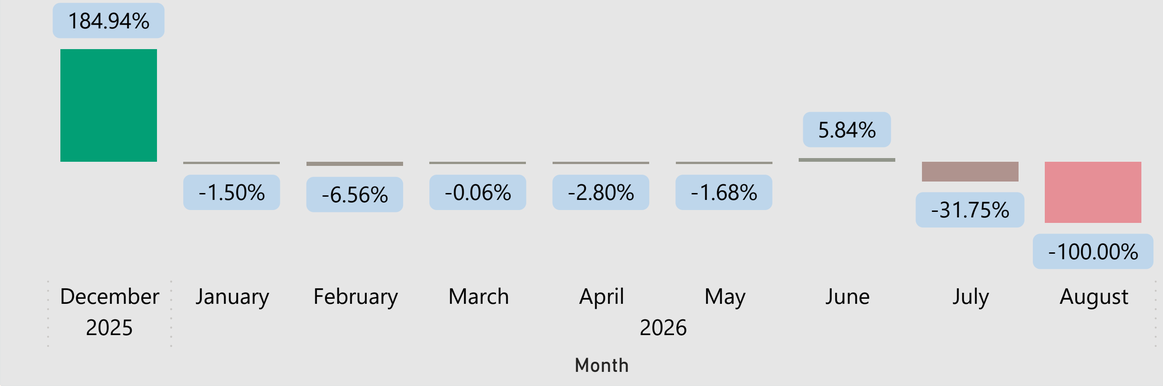
Vessel Age During Voyage



Trade Routes



Month over Month Cargo Growth %



Dry Bulk Cargo Movements

Total Voyages

78,383

Total Cargo Transported(MT)

4707M

Avg Cargo per Voyage

61,145.87

Completed Voyage Count

91,225.00

Active Voyage Count

8,775

Vessel IMO

All

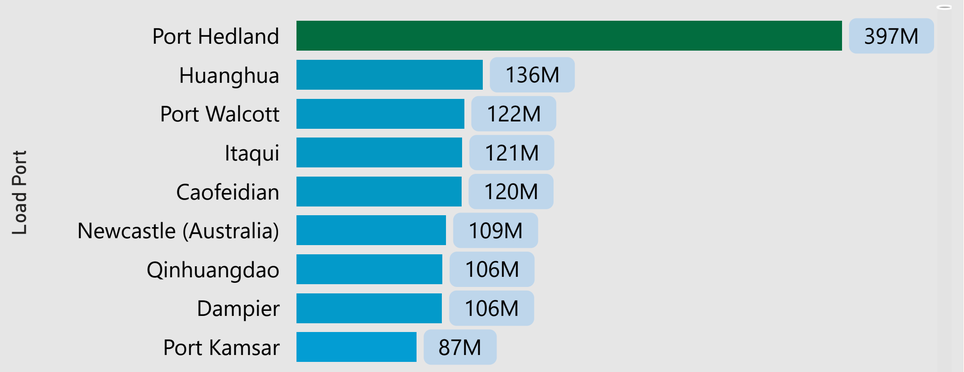
Commodity Type

All

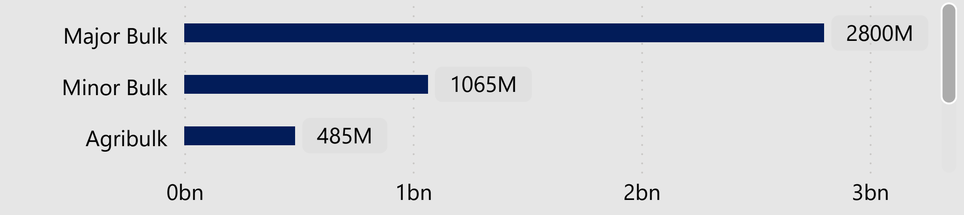
Vessel Type

All

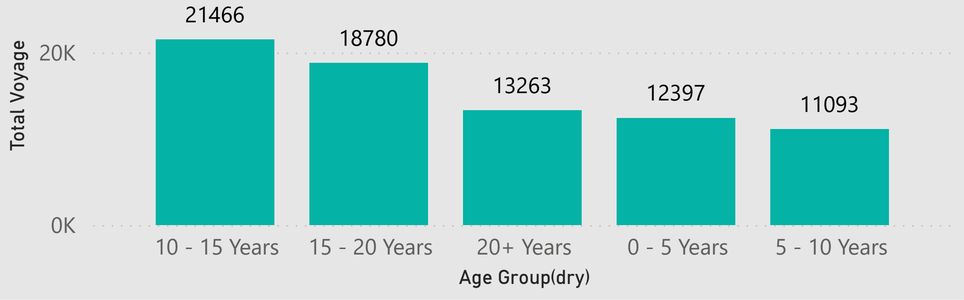
Top 10 Load Ports by Commodity Quantity(MT)



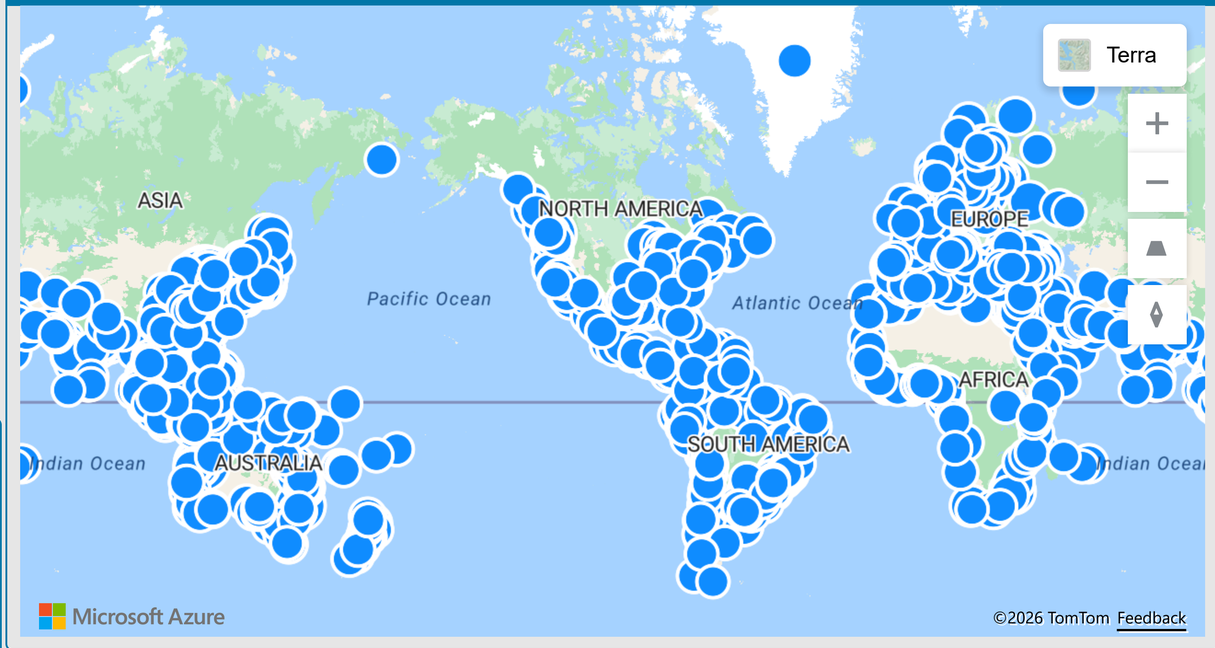
Commodity Category by Commodity Quantity (MT)



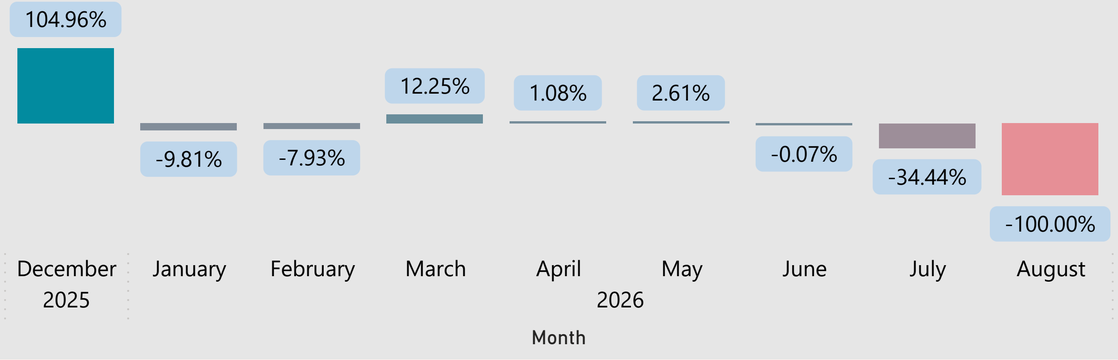
Vessel Age During Voyage



Trade Routes



Month over Month Cargo Growth %



Cargo Intelligence Movements

Total Cargo(MMT)

3707M

Total Voyages

89229

Avg Cargo per Voyage

41,547.30

DWT Utilization %

68.05%

Active Voyage Count

23,442

Vessel Size

All

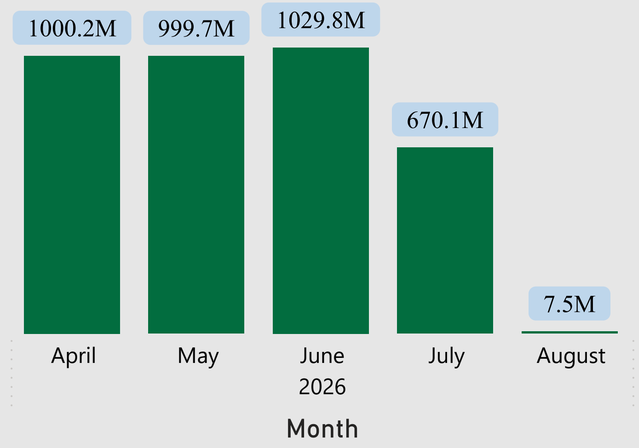
Commodity

All

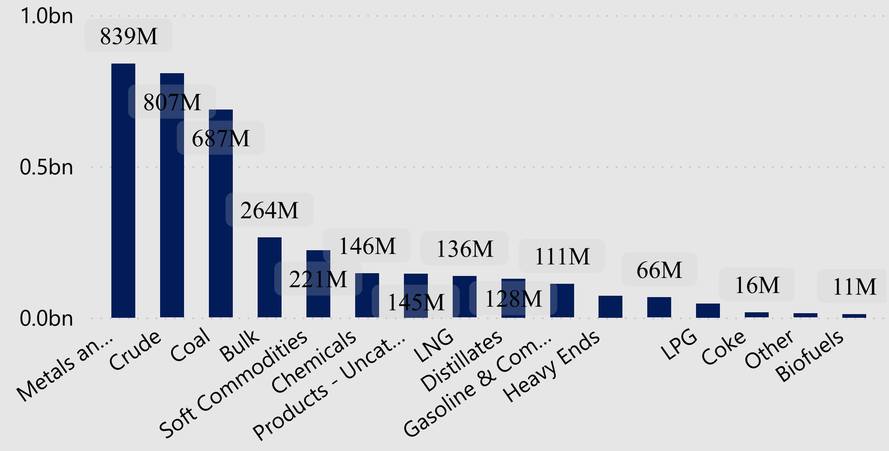
Vessel Type

All

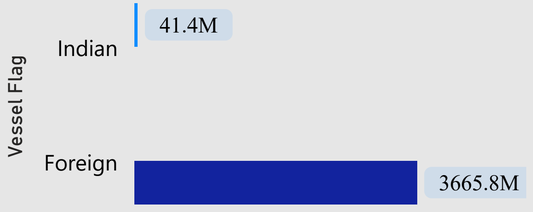
Top 10 Load Ports by Commodity Quantity(MT)



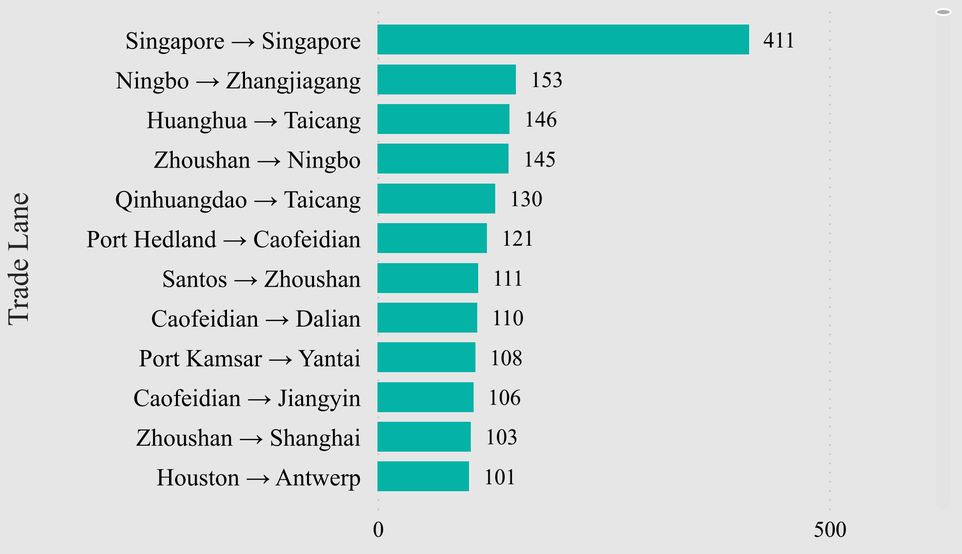
Cargo (MMT) by Commodity Type



Cargo (MMT) by Indian Flagged vs Foreign Flagged Vessel



Trade Lane



Average Transit Day by Vessel Type

