FORTNIGHTLY UPDATE

Shipbuilding and Maritime Strategic Initiatives

Directorate General of Maritime Administration
Ministry of Ports, Shipping & Waterways

REPORTING PERIOD
17th October to 30th October 2026

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Scope of the Fortnightly Progress Report

Aspect and Sub-points	Name of Officer & Designation
[A] Ship Building (i) SBFAS cumulative/incremental funding, processing time stamps, project and beneficiary details	Shri Pradeep Sudhakar, CSS
[B] Ship Yards (i) SbDS Greenfield (ii) SbDS Brownfield (iii) Container manufacturing and indigenisation of components	Shri Pradeep Sudhakar, CSS
[C] Ship Recycling (i) Ship Recycling Credit Note (ii) National initiatives, KPMG engagement and Comprehensive Ship Recycling Portal	Shri K M Rao, CS Shri Pradeep Sudhakar, CSS
[D] Ease of Doing Business (i) Trade movements, market analysis, grievances and facilitation (ii) Market situation, trade fluctuations and cargo movement	Dr Sudhir Kohakade, DDG-MTO

Executive Summary

Shipbuilding Area	Key Highlights for the period from 17.10.26 to 30.10.26
SBFAS	• **+4 new applications** worth (~₹67 Cr) processed for In-principle approval • +3 applications processed in the keel laying stage • +2 applications processed at the launch stage • **Revised order on delegation of financial powers for DGMA** (contracts above ₹100 crore) received on 29 October; 15 returned bills worth ₹50 crore resubmitted to the PAO for processing • Bills worth ₹66 crore are expected to be sent to the PAO by 9 November 2026 • Total disbursements committed under the scheme at INR 429 Cr, additional 342 Cr estimated for FY26-27 • **FAQ on calculation of domestic Content under SBFAS published** clarifying the basis of computation and components including depreciation incorporating the inputs and calculations received from shipyards • **In-principle agreement received from ministry on revising the Domestic content threshold to 20%- 40%** (75% of the subsidy payable upon achieving ratio of 20%, with increasing progressively to 100% upon achieving 40%). The relaxation would be provided to the Shipbuilding industry for a period of upto 5 years from the date of commercial operations of the first greenfield anchor shipyard under SBDS scheme. This is however, subject sharing of a timeline indicating key milestones for early arrival of the Final Investment Decision (FID) by HD-KSOE for setting up of the Greenfield Shipyard.
SbDS – Greenfield	• The Indian delegation including SS cum Deputy Director General (Tech), , DGMA led by Hon'ble Union Minister for Ports, Shipping and Waterways **visited South Korea** and held discussions with HD KSOE, Samsung, Hanwha, KOMERI, KMOEA, KMOU and KOBC • **HD KSOE reiterated its intent** to participate as a primary strategic investor in the Thoothukudi Greenfield Shipbuilding Cluster in Tamil Nadu based on the submission provided on their key asks. • **Press release** prepared, **published by Minister, MoPSW** sand Chairman, HD KSOE across social media handles. • Meeting held with **Sanmar Shipping** in DGMA for facilitation of their proposed Greenfield Ship repair yard proposed in Kakinada/Machilipatnam, Andhra Pradesh in partnership with leading foreign ship repair yard • Meeting held with **Norwegian Shipowners Association** to brief them about the Shipbuilding policies including SRCN including potential investment opportunities and partnerships in India • Response to EoI for anchor shipyard in Gujarat submitted by **Norwegian consortium**

	• Meeting request sent to Odisha SPV to set up a follow-up meeting with **Labuda group** based on the formal proposal submitted by the investor
	• **Meeting held with the Additional Secretary, MoPSW**, to brief on India **Shipbuilding conclave** progress update including status of outreach, the conclave agenda, venue and key activities.
	  ○ **Based on feedback from MoPSW, Venue changed from Hotel Lalit to Taj Palace**, Delhi for 16th Nov'26
	  ○ **Daily meeting cadence** set with IPA, Essence media team to progress on logistics planning and Invest India along with MoPSW team to progress on RSVP confirmations
	  ○ **Meeting to be scheduled with Indian missions** abroad by MoPSW early next week
	  ○ **Confirmations received** from **13 global participants** (8 formal- HD KSOE, Samsung, Royal IHC, Mitsu E&S, Wartsila, Kongsberg Maritime, ABB ports and MSC and 4 verbal- Hanwa, Damen, Norwegian consortium, Labuda group, Meyer weft).
	  ○ **Revised Agenda developed**, to be confirmed from MoPSW
	  ○ **Meeting held with 5 State SPVs** to inform the agenda, and details of the conclave and guide states on the next steps and their role in the conclave
	Support required from MoPSW
	• **Meeting to be scheduled with Indian missions** abroad by MoPSW early next week for encouraging participation of global delegates in India conclave
	• **Revised Shipbuilding Conclave Agenda** to be confirmed from MoPSW

SbDS – Brownfield	Brownfield activities during the week were focused on addressing stakeholder queries, guiding shipyards through the application process, and progressing applications towards finalization and approval. • **Final detailed notes prepared for Garden Reach Shipbuilders & Engineers Limited (GRSE), Yeoman Marine and MOC Shipyard** for grant of In-principle approval and submitted to PAC • Draft **detailed note prepared for Square Ports Shipyard Private Limited** for grant of In-Principle approval prepared and submitted to DGMA • **Project Approval Committee (PAC) meeting scheduled on 02.11.2026** for grant of IPA to the above 3 applications • **Queries on the application received from Mazagon Dock Shipbuilders Limited (MDL)** deliberated and finalized, and shared with DGMA for raising with the shipyard • Follow-up queries on the application received from MOC Shipyard deliberated and finalized, and shared with DGMA for raising with the shipyard • **Template for the Project Management Unit (PMU) report** for evaluation of the IEA report finalized and shared with DGMA

	• Meeting held with DGMA and IEA to discuss the draft **TFAR on the CSL** brownfield application
Ship recycling Credit Note	• **2 Credit notes will be processed** by mid - November • **Amended guidelines published on 28th October covering in-principle acknowledgement** at beaching, three-year validity linked to tagging and one-time relaxation of the 3M application window and value of SRCN • **Considerations on transfer and redemption mechanisms** under SRCN submitted and discussed with DGMA team, Alignment with Ministry on removal of restriction on utilization of SRCN on vessels with delayed delivery to done. Other functionalities to be deployed in SBFA portal (KYC on tfr, enabling provisional transfer, transfer of partially tagged note and capturing SBFA reg details of counterparty)

[A] Ship Building

(i) SBFAS – Key Performance Indicators for applications after 24.09.2025

Metric	# Applications *(As on 30 Oct '26)*	Amount *(As on 30 Oct '26)*	Remarks
# Shipyards registered	**79**		
# IPA Applications received	**79**	**₹14,922 Cr**	
- # Export contracts	**31**	**₹11,002 Cr**	
- # Domestic contracts	**48**	**₹3,175 Cr**	
# Vessels under applications received	**149**		
# Contracts processed for IPA	**60**	**₹13,100 Cr** *(Approved)*	
# Vessels under IPA approved	**118**		
Average TAT for processing IPA applications (in Days)	**20**		
# Applications received at keel laying	**49**	**₹6,565 Cr**	
# Applications processed at keel laying	**46**		
Average TAT for processing applications at keel laying	**45**		
# Applications received at Launch	**12**	**₹2,699 Cr**	
# Applications processed at launch	**12**		
Average TAT for processing applications at launch stage	**5**		
# Applications received at Delivery	-		
# Applications approved at Delivery	-		

Further details are provided in Annexure 5.1 for reference

Key Highlights for the period from 17th October to 30 October 2026

- +4 new applications worth (~₹67 Cr) processed for In-principle approval
- +3 applications processed in the keel laying stage
- +2 applications processed at the launch stage

- Revised order on delegation of financial powers for DGMA (contracts above ₹100 crore) received on 29 October; 15 returned bills worth ₹50 crore resubmitted to the PAO for processing
- Bills worth ₹66 crore are expected to be sent to the PAO by 9 November 2026
- Total disbursements committed under the scheme at INR 429 Cr, additional 342 Cr estimated for FY26-27
- FAQ on calculation of domestic Content under SBFAS published clarifying the basis of computation and components including depreciation incorporating the inputs and calculations received from shipyards
- In-principle agreement received from ministry on revising the Domestic content threshold to 20%- 40% (75% of the subsidy payable upon achieving ratio of 20%, with increasing progressively to 100% upon achieving 40%). The relaxation would be provided to the Shipbuilding industry for a period of upto 5 years from the date of commercial operations of the first greenfield anchor shipyard under SBDS scheme. This is however, subject sharing of a timeline indicating key milestones for early arrival of the Final Investment Decision (FID) by HD-KSOE for setting up of the Greenfield Shipyard.

Plan Ahead

Monthly

- Process the pending applications under review post resolution of queries

Quarterly Plan

- Review the SBFAS application pipeline end-to-end to identify and address recurring bottlenecks across contract approval, keel-laying, launch and delivery stage approvals

[B] Shipyards

(i) SbDS – Greenfield

Key Performance Indicators

Project readiness

Metric	As on 30 Oct '26	Remarks
# Project proposals received	**5**	TN, AP, GJ, MH and OD
Avg. capacity across projects	**1.5 Mn GT**	Range 1.2 - 2.5 Mn GT per cluster
Avg. investment across projects	**Rs 23,000 Cr**	Range Rs 20,000 - 35,000 Cr per cluster
# Projects with SPVs formed	**5**	NSHIP-TN, NSHIP-AP, NSHIP-GJ, NSHIP-MH and NSHIP-OD
# Projects granted In-Principle Approval	**5**	Conditional IPA granted to all 5 clusters, 12-month validity
# Projects with anchor shipyard onboarded	**3 (MoU Signed)**	HD KSOE MoU with NSHIP-TN MDL MoU with NSHIP-MH & NSHIP - AP
# Projects with DPR submitted	-	Under preparation by all 5 States
# Projects granted final approval	-	

Further details are provided in the Annexure 5.3 for reference

Investor outreach and engagement

Metric	As on 30 Oct '26	Remarks
Outreach mails sent	**70+**	
Global shipyards reached through centralized outreach	**25+**	
Shipyards prioritized as P1 targets	**11**	
Active Leads	**7**	HD KSOE, Fincantieri, Norwegian Consortium, Royal IHC, Drydocks World Dubai, Damen Shipyards Group and Dutch Consortium
International conclaves participated	**2**	SMM Hamburg and Singapore Maritime Week
Impressions on promotional videos	**80k+**	Across LinkedIn, YouTube and event microsites

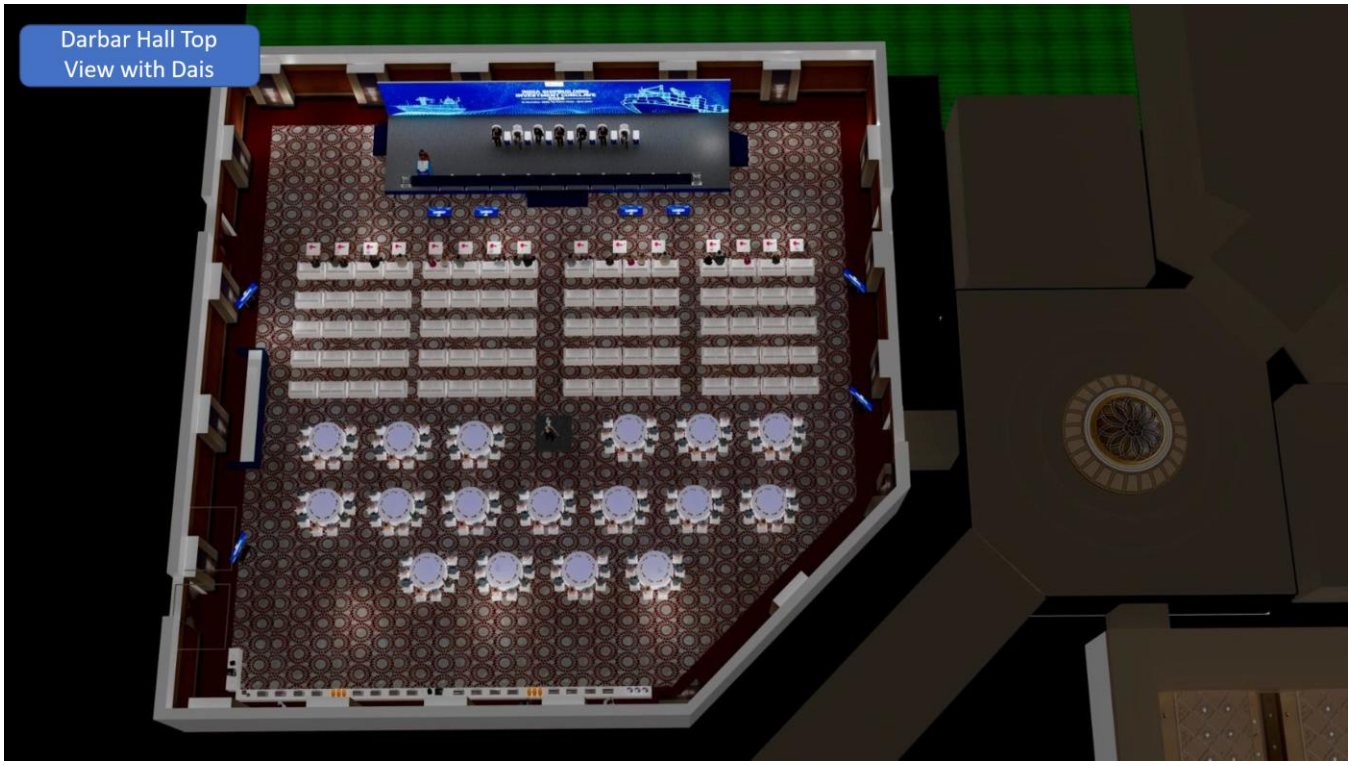
Collaterals Prepared	**20+**	Shipbuilding Cell brochure, SRCN flyers, cluster-specific one-pagers and promotional videos
# Site visits by potential investors	**10+**	

Further details are provided in the Annexure 5.3 for reference

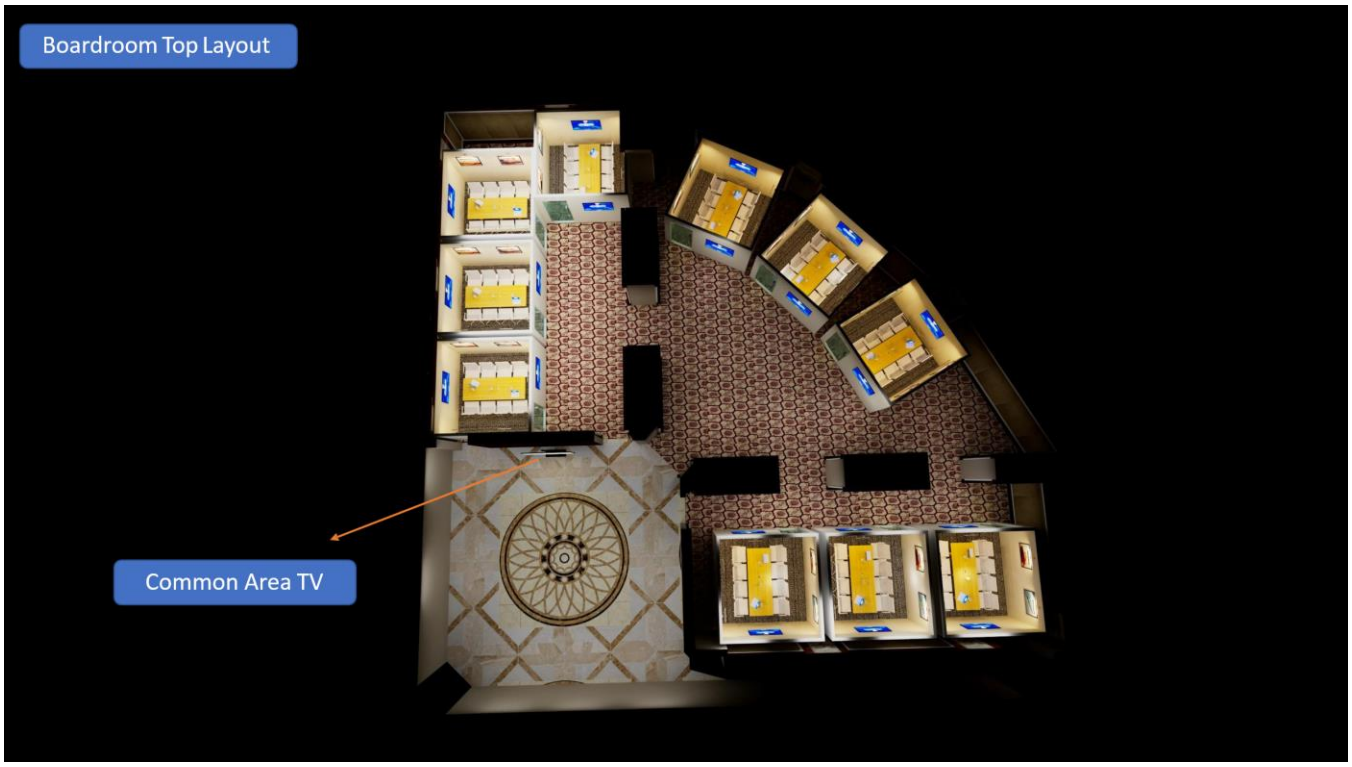
Key Highlights for the period from 17th October to 30 October 2026

- The Indian delegation including SS cum DDG, DGMA led by Hon'ble Union Minister for Ports, Shipping and Waterways **visited South Korea** and held discussions with HD KSOE, Samsung, Hanwha, KOMERI, KMOEA, KMOU and KOBC
- **HD KSOE** reiterated its intent to participate as a primary strategic investor in the Thoothukudi Greenfield Shipbuilding Cluster in Tamil Nadu based on the submission provided on their key asks.
- **Press release** prepared, published by Minister, MoPSW sand Chairman, HD KSOE across social media handles.
- Meeting held with **Samar Shipping** in DGMA for facilitation of their proposed Greenfield Ship repair yard proposed in Kakinada/Machilipatnam, Andhra Pradesh in partnership with leading foreign ship repair yard
- Meeting held with **Norwegian Shipowners Association** to brief them about the Shipbuilding policies including SRCN including potential investment opportunities and partnerships in India
- Response to EoI for anchor shipyard in Gujarat submitted by **Norwegian consortium**
- Meeting request sent to Odisha SPV to set up a follow-up meeting with **Labuda group** based on the formal proposal submitted by the investor
- **Meeting** held with the Additional Secretary, MoPSW, to brief on **India Shipbuilding conclave** progress update including status of outreach, the conclave agenda, venue and key activities.
    - **Based on feedback from MoPSW, Venue changed from Hotel Lalit to Taj Palace**, Delhi for 16th Nov'26
    - **Daily meeting cadence set** with IPA, Essence media team to progress on logistics planning and Invest India along with MoPSW team to progress on RSVP confirmations
    - **Meeting to be scheduled with Indian missions** abroad by MoPSW early next week
    - **Confirmations received from 13 global participants** (8 formal- HD KSOE, Samsung, Royal IHC, Mitsu E&S, Wartsilla, Konsberg Maritime, ABB ports and MSC and 4 verbal- Hanwha, Damen, Norwegian consortium, Labuda group, Meyer weft).
    - **Revised Agenda developed,** to be confirmed from MoPSW
    - **Meeting held with 5 State SPVs** to inform the agenda, and details of the conclave and guidelines on the next steps and their role in the conclave

Layouts for India Shipbuilding Conclave






Boardroom Top Layout
Common Area TV


INDIA SHIPBUILDING
INVESTMENT CONCLAVE
2026

Investor Engagement Detail - Active Leads

Shipyard	Engagement so far	Details of key asks	Next steps
HD KSOE	• 4 key support requests submitted to MoPSW • Meeting held by AS, MoPSW with HD KSOE • PMO meeting held with MoPSW, DGFT, DoE, MoF, CBIC • In-person visit by HD KSOE global business team to Chennai and Delhi with inter-ministerial committee • Meeting held with Dir, Deptt of Commerce to validate applicability of SEZ • Meeting held between KSOE team, AS (MoPSW), Guidance Tamil Nadu, DGMA officials and BCG team (SSU) to discuss the domestic content requirement	**Overall plan:** • Greenfield yard: 2.55–3.0 Mn GT, ~$4 Bn capex (~38% imported); yard complete end-2031 • Vessel segment: tankers and bulkers first, VLCCs 10 years out; export plus Indian tonnage • Structure: 60% HD KSOE equity, 40% sought from MDF and/or State; FID in Q1 CY27 **Four key asks:** • Phased relaxation of DC under SBFAS (Indian steel must be physically proven and owner-approved) • Firm order with lead-ship model • MDF and IIF support • Customs relief on construction inputs and capital goods	**Immediate (Nov):** • Work with MoS to establish physical evidence • Plan for Discussions and deliverables during India conclave • Written reply to HD KSOE 4 asks

Shipyard	Engagement so far	Details of key asks	Next steps
Fincantieri (incl. VARD)	• Multiple meetings done with India Head and Asia Sales Director • Participated in SMM Hamburg India Roundtable	**Overall plan:** • Greenfield/Brownfield: open to both, preference to brownfield expansion as partner with existing Indian yard; no cluster preference indicated (high interest in Dighi) • Vessel segment: willingness to participate in both Naval and commercial (Cruise) segments **Key preliminary asks:** • Possibility of assured demand from GOI • Facilitate meetings with Indian PSU shipyards (defence and commercial)	**Immediate (Oct):** • Conduct VC meeting with CSL, DPSU yards • India delegation visit to Rome and bilateral (postponed) • Invite for visit to India Conclave in Nov - Sent
Norwegian Consortium	• Multiple discussions with SSU • Site visit conducted at AP • Query resolution on guidelines • Participated in the India–Norway Business Roundtable • Meeting with Borge Johansen and Sujoy on aligning next steps and way forward • Meeting with GMB CEO and consortium	**Overall plan:** • Greenfield yard: $0.5 Bn capex; barge-based launch tech • Vessel: VLCC-focused, open orders of 10–12 VLCC in Y1 • Prefers Gujarat as potential State, requires sites with low landside depth to bedrock; suggested Mongrol in GJ **Key preliminary asks:** • Landside borehole data for Kuchhadi to estimate piling foundation costs • Increased State support from Gujarat • Possibility of setting up clusters in other locations	**Immediate (Oct):** • Share all potential shipyard sites being offered with potential geotechnical studies if available **Near term:** • Converge on a final site location • Work with GMB to refine the Gujarat State support package

Shipyard	Engagement so far	Details of key asks	Next steps
		• Reduced DC requirement in initial years under SBFAS	
Royal IHC	• Discussion held with Indian stakeholders for Royal IHC • CXO participation in India Business Roundtable at SMM Hamburg • CEO participated in the India Business Roundtable • Meeting held between Royal IHC, Kandla port & MoPSW	**Overall plan:** • Not interested in greenfield clusters, wants to start production within 1–1.5 years; actively seeking a waterfront location. Interested in small/medium series-built vessels — electric ferries, green tugs, small dredgers **Key preliminary asks:** • Aggregate India demand for electric ferries, green tugs and small dredgers • Reduce the 0.5 Mn GT anchor-investor threshold	**Immediate (Oct):** • Identify relevant waterfront locations outside the notified clusters • Connect with relevant State Governments; set up follow-up meeting with AP, with a site visit plan • Follow-up meeting to appraise on the aggregated demand • Invited to India Maritime Conclave, 16 Nov
Damen Shipyards Group	• Meeting conducted with Regional Sales Director and DGMA • Bilateral between Damen CEO, Secretary MoPSW and Secretary GoAP at SMM Hamburg • CEO participated in the India Business RoundTable at SMM	**Overall plan:** • Potential co-shipyard in a greenfield cluster given annual deliveries of ~0.1 Mn GT globally. Initial interest indicated in AP and GJ • Vessel Segment: Small and medium series-built vessels - electric ferries, green tugs, small dredgers **Key preliminary asks:** • Aggregate India demand for electric ferries, green tugs and small dredgers • Reduce the 0.5 Mn GT anchor-investor threshold	**Immediate (Oct):** • Clarify MoPSW position on reducing the anchor-investor threshold • Aggregate class-wise demand with States and MoPSW for ferries, green tugs and small dredgers • Set up follow-up meeting with AP, with a site visit plan **Near term:** • Follow-up meeting to appraise on the aggregated demand

Shipyard	Engagement so far	Details of key asks	Next steps
			• Invite to India Maritime Conclave, 16 Nov
Drydocks World Dubai	• Meeting conducted with VP, Business Development at Drydocks World with DGMA team • State EoIs shared • Already engaged with CSL for the ship repair facility at Vadinar	**Overall plan:** • Greenfield/Brownfield: open to both, preference to brownfield expansion as partner with existing Indian yard, preferably CSL; interest in Gujarat cluster (earlier interest in Dighi and Dugarajapatnam) **Key preliminary asks:** • Closure of CSL partnership at Vadinar ship repair before scaling into shipbuilding investment	**Immediate (Oct):** • Convene a DGMA–CSL–Drydocks World discussion • Expedite the recommendation note of PMU for final approval of brownfield application • Invited to India Maritime Conclave **Near term:** • Engage the DP World team along with MoPSW on group-level investment appetite
Dutch Consortium (Labuda)	• Meeting conducted with Mr, Majid to brief about opportunities and understand investor model • Meeting conducted with OMB and APMB • Proposal shared with OMB and APMB	**Overall plan:** • Investor wants to act as a master developer for a cluster bringing anchor yard and ancillaries • Interested in Odisha & AP shipbuilding cluster, due to surrounding ecosystem of steel and other industries **Key preliminary asks** • Alignment on the model of investment and permissibility • MoU with a suitable Shipbuilding cluster	**Immediate (Oct):** • Share the proposal with NSHIP-AP • Invite to India Maritime Conclave **Near term:** Explore possibility of singing and MoU during India conclave

Area	Key Activities	Status
Project Readiness & Approval	Bi-weekly governance & handholding forums with cluster SPVs	Ongoing
	Evaluation of IPA applications & detailed notes for IMGB deliberations	Completed
	Strategic inputs on TEFRs at the IPA stage for greenfield clusters	Completed
	Comparative analysis for the 5 clusters in terms of capacity, cost and subsidy support envisaged	Completed
	National Greenfield shipbuilding cluster strategy advisory document	Completed
	DPR framework and detailed guideline document to all SPVs	Completed
	Guidance on DPR led Land requirement & phasing approach	Completed
	Final approval mechanism & cluster selection criteria for IMGB consideration	Completed
	Assist/Handholding states for submission of final approval applications	Ongoing
	Strategic inputs based on DPR submitted for 5 clusters	Ongoing
	Evaluation of final approval applications & detailed observation notes for IMGB deliberations	Ongoing
Investment Facilitation	Mapping & prioritization of investors for reach-out	Completed
	Institutionalization of centralized reach-out email (invest.shipbuilding@gov.in)	Completed
	Preparation of investor reachout collaterals - India value proposition, 4-pillar scheme packs, SB Cell Brochure, Packs for international events (SMW and SMM), India business roundtables and JWG decks, SRCN flyer	Completed
	Cluster value proposition decks for all 5 greenfield clusters, shared with respective State SPVs with central and state incentive stacking	Completed
	Direct outreach to P1 and P2 shipyards and briefing India opportunity	Completed
	International event participation support- (India Pavilion, India Panel, Business Roundtables, JWG, Secretary speeches / remarks, Tour reports, lead generation) (SMW, SMM Hamburg and Norway completed, others planned)	Ongoing
	India event planning and support- Planning & preparation for India SB investment conclave, SB presentations in coastal state workshops and other events	Ongoing

	Embassy-led outreach framework for priority maritime nations (Korea, Japan, Italy, Netherlands)	Ongoing
	Value proposition for OEMs for clusters with Anchor investor commitment	Ongoing
	Direct outreach & investor engagement to priority OEMs and Shipping lines	Ongoing
	Qualification of leads and assisting in resolving investor queries pertaining to focused clusters / states	Ongoing
Active Leads - HD KSOE	Financial model & IRR analysis for HD KSOE proposed yard	Completed
	Submission of POV on 4 key asks by Investor	Completed
	Meeting with Guidance TN and HD KSOE leadership	Completed
	PMO meeting with MoPSW, DGFT, DoE, MoF and CBIC	Completed
	Develop comparitive POV on customs schemes (SEZ/MOOWR)	Completed
	Meeting with DoC to validate the issued in SEZ scheme	Completed
	Analysis if Domestic content which can be met from overheads	Completed
	Analysis of Domestic marine-grade steel and MoS engagement	Ongoing
	Firm order visibility and selection criteria by SCI	Completed
	Meeting with SMFCL, MIF and Guidance TN	Completed
	Meeting with DDC, Tamil Nadu SEZ and HD KSOE	Completed
	Strategic inputs on JV structuring and MIF/equity	Ongoing
	Support for MoPSW delegation visit to Korea in October	Completed
Active Leads - Fincantieri	Meetings with the India Head and Asia Sales Director	Completed
	Discussion in India-SMM Business Roundtable	Completed
	Company and capability assessment including need for expansion	Completed
	Support for the Rome HQ visit by MoPSW	Ongoing
	Collaboration support for HSL and Fincantieri	Ongoing
Active Leads - Norwegian Consortium	Discussions with SSU and query resolution on guidelines	Completed
	Discussion in India-SMM Business Roundtable	Completed
	Meeting with Borge Johanson and Sujoy	Completed
	Data sharing for Kuchhadi (State value prop, TEFR, geotechnical investigations)	Completed
	Meeting with the GMB CEO and the consortium	Completed
	Meeting with the APMB CEO and the Dutch consortium	Completed
Active Leads - Damen (Netherlands)	Meeting with Regional sales director & briefing India opportunity	Completed

	Organized CEO bilateral at SMM and participation in India roundtable	Completed
	Aggregate demand for ferries, tugs and small dredgers	Completed
	Follow-up meeting with AP, with a site visit plan	Ongoing
Active Leads - Royal IHC	COO participation at the SMM India business roundtable	Completed
	Company and capability assessment including need for expansion	Completed
	Identify waterfront sites outside the notified clusters and connect with states	Ongoing
Active Leads - Drydocks World Dubai	VP Business Development meeting; State EoIs shared	Completed
	Company and capability assessment including need for expansion	Completed
	Convene a DGMA - CSL - Drydocks World discussion on Vadinar	Ongoing
	Expedite the pending TFAR appraisal	Completed
	Expediate the submission of recommendation by PMU	Ongoing
	Engage DP World with MoPSW on group-level appetite	Ongoing
Active Leads - Dutch Consortium	Meeting with OPMB and introduction of investor	Completed
	Share formal proposal with NSHIP-OD	Completed
	Conduct follow up meeting with NSHIP-OD	Ongoing
	Meeting with APMB and introduction of investor	Completed
	Share formal proposal with NSHIP-AP and follow up meeting	Completed
Active Leads - MDL	Evaluate MoU with NSHIP-MH and NSHIP-AP as anchor investors	Ongoing
Active Leads - Japanese Yards	Meeting with Japanese embassy and JETRO	Completed
	Create POV on Manpower exchange for Japanese ambassador and align with AS, Ministry	Completed
	Meeting with the Japanese Ambassador for manpower exchange	Ongoing
OEMs - Active Leads - WinGD	Meeting with India sales head in DGMA office	Completed
	Connect with potential India partners for licensee arrangement	Ongoing
OEMs - Active Lead - Everllence	Meeting in DGMA office along with Mitsui E&S; Bilateral discussion with CEO, Everllence in SMM Hamburg	Completed
	MoPSW and Shipyards to work together to aggregate demand of engines	Ongoing
OEMs - Active lead - Yanmar	Facilitate discussions with BEML and other potential partners	Ongoing

Support Required from MoPSW

- Support in setting up **Embassy meetings** with four prioritized countries, per the DO letter issued
- Facilitate a Meeting with **Ministry of Steel** to align on next steps to establish physical evidence of steel
- Share details of **tugs**/ferries **demand** to facilitate further discussion Damen shipyards
- G2G discussions to invite prioritized shipyards for India conclave
- Consider allowing development to commence with a **smaller contiguous land parcel**, with **subsequent phased expansion towards the ~2,000 - acre benchmark** based on anchor-investor requirements, project phasing and site suitability
- **Meeting to be scheduled with Indian missions** abroad by MoPSW early next week for encouraging participation of global delegates in India conclave
- **Revised Shipbuilding Conclave Agenda** to be confirmed from MoPSW

(ii) SbDS – Brownfield

Key Performance Indicators

Metric	As on 30 Oct '26	Remarks
# Apps. received	**10**	6 apps with <₹100 Cr assistance; 4 apps with >₹100 Cr assistance
Eligible Project Cost (₹ Cr)	**₹3,706 Cr**	
Assistance sought (₹ Cr)	**₹924 Cr**	
Total capacity expansion (in DWT)	**~411k**	CSL - ~32 ship-repair slots/year
# Apps. under review for IPA	**6**	
# Apps. with IPA granted	**4**	TNSL, SDHI, CSL and Mat Marine
# Apps. with IEAs allotted	**8**	
# TFARs received	**2**	TNSL and SDHI
# Apps. with PMU report submitted	**-**	
# Apps. with final approval	**-**	
Total assistance with Final approved	**-**	
Avg. TAT between last query and IPA approval (days)	**5 days**	
Avg. TAT between last query and final approval	**-**	

Further details are provided in Annexure 5.4 for reference

Key Highlights for the period from 17th October to 30 October 2026

Brownfield activities during the week were focused on addressing stakeholder queries, guiding shipyards through the application process, and progressing applications towards finalization and approval.

- Final detailed notes prepared for Garden Reach Shipbuilders & Engineers Limited (GRSE), Yeoman Marine and MOC Shipyard for grant of In-principle approval, based on replies received to queries and submitted to Project Approval Committee (PAC)
- Draft detailed note prepared for Square Ports Shipyard Private Limited for grant of In-Principle approval prepared and submitted to DGMA
- Project Approval Committee (PAC) meeting scheduled on 02.11.2026 for grant of IPA to the above 3 applications
- Queries on the application received from Mazagon Dock Shipbuilders Limited (MDL) deliberated and finalized, and shared with DGMA for raising with the shipyard
- Follow-up queries on the application received from MOC Shipyard deliberated and finalized, and shared with DGMA for raising with the shipyard

- Template for the Project Management Unit (PMU) report for evaluation of the IEA report finalized and shared with DGMA
- Meeting held with DGMA and IEA to discuss the draft TFAR on the CSL brownfield application.

Application Details

Cochin Shipyard Limited							
Project Description	Development of a ship repair facility at Vadinar, Gujarat, in partnership with Deendayal Port Authority. CSL's scope includes two 300 m floating dry docks, each capable of docking vessels up to 250 m LoA / ~100,000 DWT, along with 2–3 rail-mounted level-luffing cranes, workshops and associated MEP infrastructure. DPA's complementary scope includes a ~650 m outfitting jetty, approach trestle and supporting waterfront utilities. The facility is designed to undertake docking and repair of large commercial vessels, including bulk carriers, tankers, container vessels, gas carriers and offshore vessels						
Total / Eligible Project cost	₹ 1570 Cr (₹ 920 Cr Eligible Cost)						
Eligible Financial Assistance	₹ 230 Cr						
Capacity Addition	32 ship repairs/year						
Current Status	IPA Granted						
IEA Allotted	Jacob's						
Site Visits	To be planned						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	Est. Project Completion
Date	14/5/2026	25/6/2026	29/6/2026	*5/11/2026*	*5/11/2026*	*11/12/2026*	*4/4/2030*
Titagarh Naval System Limited (TNSL)							
Project Description	Development of a new shipyard at Falta on approximately 38 acres with over 500 m of waterfront, designed for construction of vessels up to 160 m LoA. Key facilities include one dry dock, one slipway/erection berth and one 100 m × 20 m jetty with a 65 m gangway. Landside infrastructure includes three steel block-fabrication shops, one aluminium fabrication shop, one pipe shop, one cutting shop and one blasting & painting shop. Material-handling infrastructure includes three 50T and two 80T Goliath cranes, besides multiple EOT and gantry cranes across the fabrication shops. The yard is configured for modular construction and pre-outfitting of commercial, passenger and specialised vessels						
Total / Eligible Project cost	₹ 610 Cr (₹ 516 Cr Eligible Cost)						
Eligible Financial Assistance	₹ 128 Cr						

Capacity Addition	40,000 DWT						
Current Status	IPA Granted						
IEA Allotted	KOMAC						
Site Visits	Site visit conducted by KOMAC						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	26/2/2026	12/3/2026	29/6/2026	7/9/2026	22/9/2026	*11/12/2026*	*29/3/2032*
Swan Defence and Heavy Industries							
Project Description	Installation of one additional 600T Goliath gantry crane at the existing 662 m × 65 m dry dock and one additional 40T Electrical Level Luffing crane at the fit-out berth. The Goliath crane will operate over an approximately 148 m rail span with ~835 m travel length, enabling parallel handling and erection of large ship blocks. The ELL crane increases the fit-out berth from one to two operating cranes, allowing concurrent lifting and outfitting activities. The project specifically addresses existing crane-related constraints on block erection, dock utilisation and outfitting operations rather than creating additional dock infrastructure						
Total / Eligible Project cost	₹ 2565 Cr (₹ 504 Cr Eligible Cost)						
Eligible Financial Assistance	₹ 125 Cr						
Capacity Addition	180,000 DWT						
Current Status	IPA Granted						
IEA Allotted	Loyds						
Site Visits	Site visit conducted by Loyds						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	14/4/2026	27/4/2026	29/6/2026	7/9/2026	22/9/2026	*11/12/2026*	*1/6/2028*
Mat Marine							
Project Description	Expansion of the Kakinada yard through two dedicated slipways: a 150 m × 25 m ship-repair slipway with a 1,250T winch-and-cradle system, and a 100 m × 30 m new-build slipway. Waterfront infrastructure includes a 305 m RCC jetty for berthing and outfitting. Material handling comprises one 180T crawler crane, one 100T crawler crane, one 10T EOT crane and one 5T EOT crane. Landside works include an enclosed block-assembly facility with CNC cutting equipment, an EOT-crane-equipped fabrication workshop, an open block-fabrication yard and two marine stores, supported by channel and basin development						

Total / Eligible Project cost	₹ 105 Cr (₹ 105 Cr Eligible Cost)						
Eligible Financial Assistance	₹ 26 Cr						
Capacity Addition	2,850 DWT						
Current Status	IPA Granted						
IEA Allotted	AECOM						
Site Visits	To be planned						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	9/3/2026	30/6/2026	30/6/2026	*5/11/2026*	*5/11/2026*	*11/12/2026*	*30/12/2027*
Synergy Shipbuilders N Dock Works Ltd.							
Project Description	Modernization of the existing 12,600 sq m riverfront yard with ~180 m waterfront at Gandaulim. Marine works include dredging of approximately 40,000 m³ and construction of an 80 m × 20 m piled RCC jetty with bollards and fenders. Production infrastructure includes two covered fabrication sheds — a 720 sq m vessel-building shed and 600 sq m block/modular fabrication shed — together with approximately 4,000 sq m of yard concreting. Equipment additions include a 100T mobile crane, 120T crane, gantry-type CNC plasma/oxy-fuel cutting system and automatic welding system, supported by utility and internal infrastructure upgrades						
Total / Eligible Project cost	₹ 35.31 Cr (₹ 35.31 Cr Eligible Cost)						
Eligible Financial Assistance	₹ 8.83 Cr						
Capacity Addition	3,000 DWT						
Current Status	DPR being revised by the applicant						
IEA Allotted	NA						
Site Visits	To be planned						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	26/6/2026	*30/11/2026*	*30/11/2026*	*30/12/2026*	*31/12/2026*	*28/1/2027*	*1/7/2027*
Yeoman Marine							
Project Description	Expansion across Yeoman's Sada Mirya waterfront yard and MIDC Mirjole fabrication facility. Marine works include dredging of approximately 452,840 m³ and widening of the 900 m navigation channel from 30 m to 50 m. The existing slipway/transfer system is proposed to be upgraded from 2,200T to 4,500T, alongside development of the P6 (A–E) and P1 jetties. Material-handling						

	equipment includes two 80T+10T rail-mounted Goliath cranes, a 40–50T gantry crane, a 10T tower crane and EOT cranes. The project also includes CNC cutting, plate rolling, blasting/painting and block-assembly facilities, doubling block-fabrication capability from 500 to 1,000 MT/month
Total / Eligible Project cost	₹ 94.3 Cr (₹ 94.3 Cr Eligible Cost)
Eligible Financial Assistance	₹ 23.6 Cr
Capacity Addition	8,000 DWT
Current Status	Query Raised, waiting for reply from the shipyard
IEA Allotted	Lyods
Site Visits	NA

Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	29/7/2026	*5/11/2026*	*28/09/2026*	*13/11/2026*	*14/11/2026*	*11/12/2026*	*12/10/2029*

MOC Shipyard Pvt. Ltd.

Project Description	Modernization of the Sancoale yard centred on installation of a 500T Travelift/Boat Hoist for vessel lifting, launching and transfer. Marine works include a 40 m × 16 m × 5 m keyway, associated capital dredging and strengthening of approximately 150 m of existing seawall. A ~6,000 sq m hardstand area is proposed for vessel docking, repair and maintenance. Production infrastructure includes four closed block/modular fabrication sheds, vessel docking stands and upgraded cutting, machining, pipe-bending, welding and material-handling equipment. The project also includes automated shot-blasting and painting facilities and upgraded digital/engineering systems to support shipbuilding and repair operations
Total / Eligible Project cost	₹ 32 Cr (₹ 32 Cr Eligible Cost)
Eligible Financial Assistance	₹ 8 Cr
Capacity Addition	400 DWT
Current Status	Query raised, waiting for the shipyard to reply
IEA Allotted	KOMAC
Site Visits	To be planned

Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	14/8/2026	*5/11/2026*	*28/09/2026*	*13/11/2026*	*14/11/2026*	*11/12/2026*	*11/4/2027*

Garden Reach Shipbuilders & Engineers Limited

Project Description	Revamping/reconstruction of six waterfront jetties across GRSE's Main and RBD facilities — Saw Mill, Maintenance, Tea Canteen, Ganga, Hooghly and MI jetties. The works primarily comprise replacement/upgradation with RCC pile-supported jetty structures, associated sheet piling, bank protection, fenders, mooring arrangements and waterfront works. The upgraded jetties are designed to provide additional berthing and outfitting positions for vessels of up to approximately 150 m LoA and 7,000-ton displacement, reducing dependence on the existing Fitting Out Jetty and enabling multiple vessels to undergo outfitting activities concurrently						
Total / Eligible Project cost	₹ 139 Cr (₹ 139 Cr Eligible Cost)						
Eligible Financial Assistance	₹ 34.75 Cr						
Capacity Addition	15,000 DWT						
Current Status	Query raised, waiting for the shipyard to reply						
IEA Allotted	Haskoning						
Site Visits	NA						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	25/8/2026	*5/11/2026*	*28/09/2026*	*13/11/2026*	*14/11/2026*	*11/12/2026*	*30/10/2028*
Square Port Shipyard Pvt. Ltd.							
Project Description	Phase-1 expansion of the Dabhol yard includes two floating dry docks for vessels up to 200 m, integrated with a transfer system, reconstruction of the existing concrete jetty and development of a reinforced-concrete slipway. Jetty reconstruction includes removal of 26 existing piles and installation of 142 new 1.2 m marine RCC piles. Landside works include a new steel, aluminium and FRP fabrication facility, blasting and painting booths, and upgradation of existing workshops. The project also covers 117 items of plant and machinery, material-handling systems, utilities and a 4 MW solar power facility, creating an integrated shipbuilding and repair setup						
Total / Eligible Project cost	₹ 1469 Cr (₹ 1121Cr Eligible Cost)						
Eligible Financial Assistance	₹ 280.25 Cr						
Capacity Addition	150,000 DWT						
Current Status	Query raised, waiting for the shipyard to reply						
IEA Allotted	KOMAC						
Site Visits	NA						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project*

							Completion
Date	3/9/2026	*5/11/2026*	*28/09/2026*	*13/11/2026*	*12/11/2026*	*6/1/2027*	*31/12/2028*
Mazagaon Dock Limited (MDL)							
Project Description	Augmentation of shipbuilding capacity through installation of a second Pressure Hull Production Line (SAW welding) within existing MDL premises, Mumbai – East Yard (CAS workshop, Workshop-B) and Alcock Yard. Six special-purpose workstations: web/frame milling (6I), web-to-flange assembly (1I), automatic frame welding (2I), frames-to-shell assembly (8I), frames-to-shell welding (3I), long & circular seam welding (4I & 5I). Supports submarine programmes P75(AIP), P75(AS), P75(I) and commercial pressure vessels (LNG/LPG carriers etc.).						
Total / Eligible Project cost	₹ 239Cr (₹ 239Cr Eligible Cost)						
Eligible Financial Assistance	₹ 59.75 Cr						
Capacity Addition	12,000 DWT						
Current Status	Under review , queries to be raised						
IEA Allotted	NA						
Site Visits	NA						
Timeline	Application	IPA Approval	IEA Allocation	TFAR Submission	PMU Allocation	Final Approval	*Est. Project Completion*
Date	23/9/2026	*22/11/2026*	*15/10/2026*	*22/12/2026*	*22/12/2026*	*31/1/2028*	*01/04/2028*

Plan Ahead

Monthly Plan

- Progress TFAR submission for Mat Marine and CSL
- Evaluate the report submitted by PMU on SDHI
- Committee Meeting to be held to recommend approval for the 3 applications with <100Cr
- Discussion to be held with Ministry on **final approval of TNSL in next IMGB meeting, given pendency of environmental clearances**

Quarterly Plan

- Progress eligible IPA-approved projects towards Final Approval, and take forward pending / revised applications from Yeoman Marine, MOC Shipyard, Synergy and GRSE.
- Subject to CSL confirmation, undertake senior-level engagement with Drydocks World and agree the implementation roadmap for Vadinar.

Support Required from MoPSW

- **Publication of a granular** 5 / 10 / 15-year **demand aggregation plan** to provide visibility to yards for planning expansion projects
- **Clusterization in Brownfield:** Advance proposal for enabling amendment of guidelines to enable clusterization around brownfield yards.
- **Drydocks World - Vadinar:** Support senior-level engagement with Drydocks World after CSL confirms the proposed partnership construct and specific Government facilitation required.

(iii) Container Manufacturing and Indigenization of Components

Plan Ahead

Quarterly

- MoPSW is in the process of finalizing the scheme guidelines, covering the implementation framework, eligibility criteria, institutional responsibilities, application and appraisal processes, and monitoring mechanisms.
- DGMA is progressing the onboarding of the Project Management Unit (PMU) to provide dedicated support for implementation planning, stakeholder coordination, progress monitoring, and resolution of execution-related issues

[C] Ship Recycling

(i) Ship Recycling Credit Note

Key Performance Indicators

Metric	As on 30 Oct '26	Remarks
# Registered users on portal	**71**	
# Ships Beached and Recycled	**68**	
# Applications received	**26**	
# Applications approved (#)	**10**	
# Apps. rejected	**5**	
# Apps. under review	**11**	
- Incomplete applications	*9*	Awaiting Recycling completion
- other applications under review	*2*	1 is on hold pending the release of amended guidelines, 1 application is on hold as LTD committee has requested time of a week to decide the rates of stainless steel tanker
# Ships Beached	**131**	

Further details are provided in Annexure 13.5 for reference

Key Highlights for the period from 17th October to 30 October 2026

- 2 Credit note will be processed by mid November
- Amended guidelines published on 28th October covering in-principle acknowledgement at beaching, three-year validity linked to tagging and one-time relaxation of the 3M application window and value of SRCN
- Considerations on transfer and redemption mechanisms under SRCN submitted and discussed with DGMA team, Alignment with Ministry on removal of restriction on utilization of SRCN on vessels with delayed delivery to done. Other functionalities to be deployed in SBFA portal (KYC on tfr, enabling provisional transfer, transfer of partially tagged note and capturing SBFA reg details of counterparty)

Plan Ahead

Monthly Plan

- Close actionable deficiencies in incomplete SRCN applications; track the vessels awaiting recycling completion.
- Template for in-principle acknowledgement prepared in line with the amended SBFAS Guidelines, incorporating adequate safeguards, and shared with DGMA

Quarterly Plan

- Operationalize the approved amendments through a standard application checklist and trigger-based outreach upon recycling completion

- Prepare a concept note evaluating whether Ship Recycling Credit Notes may be issued / transferred through ship recyclers and subsequently utilized by eligible shipowners for India-built vessels

Support Required from MoPSW

- **Approval of guideline amendments: T(ii) Ship Recycling Portal**

Key Highlights for the period from 17th October to 30 October 2026

Ship Recycling PMU has submitted the draft REOI document to DGMA for review. DGMA has subsequently provided comments and feedback, which the PMU team is currently addressing. Upon incorporation of the feedback, the revised REOI will be resubmitted to DGMA at the earliest.

Sr. No.	Core module name	Num Of Sub Modules 1	Internal Team Review	Review with Client
1	Digital Platform Governance, Cybersecurity, Open API and IoT Integration Module	17	Completed	Completed
2	Data Intelligence, Analytics, Decision Support & ESG Governance	1	Completed	Completed
3	Laws, Rules, Guidelines and Policies	3	Completed	Completed
4	Recycling Upstream	16	Completed	Completed
5	Recycling Mid -Stream	30	Completed	Completed
6	Recycling Downstream	9	Completed	Completed
7	Business Development / E-Market Place	2	Completed	Completed
8	Stakeholder Registry, Roles and Institutional Interfaces	1	Completed	Completed

The review of the proposed portal structure and modules has been completed by DGMA. Based on the directions and feedback received during the review, the portal structure and architecture are currently being revised. The next key milestone is to finalize and validate the module-level requirements and stakeholder responsibilities.

Monthly Plan

1. Finalization of the architecture and end-to-end workflows for the Ship Recycling Portal.
2. Preparation and submission of the Expression of Interest (EOI) document for review and feedback.

Quarterly Plan

1. Submit the draft RFP for the Ship Recycling Portal, covering all 08 core modules and approximately 60+ sub-modules, including scope, deliverables, evaluation criteria and commercial terms.
2. Complete bid-management activities, including procurement-calendar finalization, pre-bid planning, bidder communication strategy and clarification-management framework.
3. Finalize the functional and business requirements, end-to-end workflows, data architecture, security standards and integration requirements to support the RFP.
4. Obtain internal approvals from DGMA, MoPSW and relevant stakeholders for the draft RFP.
5. Prepare the bid-evaluation framework, contract-management structure and implementation-governance model to be used during the bidding process.

6-Month Plan

1. Onboard the System Integrator, including submission of the implementation plan, resource plan, solution architecture and delivery roadmap.

(iii) Regulatory & Compliance Framework

Metric	**Status**	**Remarks**
Understanding of various convention & Act	WIP	Act 2019, Rules 2021 & Regulation 2026. HKC+ & ISO is being studied in terms of Ship recycling
Checklist Preparation for Comparison	Completed	A robust checklist of more than 104 questionnaires were prepared based on the concept of HKC+ & ISO.

Stakeholder Engagement	WIP	Meeting with Gujarat Maritime Board (GMB) completed. The checklist for the As-Is Gap Assessment has been shared with GMB. Meeting with the Ship Recycling Industries Association (SRIA) completed. Gap assessments of two ship recycling yards, V-1 Priya Blue Industries and V-9 Alang Auto Engineering Works, were completed using the prepared questionnaire. Meeting and gap assessment with the Gujarat Pollution Control Board (GPCB) concluded Visit to Gujarat Enviro Protection Infrastructure Ltd. (GEPIL) completed.

Key Highlights for the period from 17th October to 30th October 2026

- The analysis and assessment of the findings against the HKC+ framework, encompassing applicable Indian regulations mapped with relevant ISO standards and HKC requirements, is currently underway.

Monthly Plan

- Upon completion of the analysis, the assessment will be shared with the relevant stakeholders for their review and consideration.

Quarterly Plan

- Submission of final Report.

(iv) East Coast Visit

Key Highlights for the period from 17th October to 30 October 2026

Metric	Status	Remarks
1. West Bengal	Completed	A meeting with the Additional Secretary, West Bengal Maritime Board was conducted to discuss the ship recycling ecosystem and related stakeholder coordination in West Bengal on 30 Sep 2026. Meeting with Amar Udyog, was conducted on 01 October 2026. Meeting with Ripley was conducted 05th Oct 2026.
2. Odisha	Completed	Visited Kendrapara & held meeting with various stakeholders including interested Ship Recycler
3. Tamil Nadu	Completed	As communicated by the Vice-Chairman and CEO, Tamil Nadu Maritime Board, vide Letter No. 2991/S4/2025 dated 8 September 2026, the proposal is currently not considered feasible.

Monthly Plan

● The inputs gathered from Odisha, Tamil Nadu and West Bengal were analysed, and internal review of the data was done. The findings have been consolidated and presented in a report.

(v) Institute for Ship Recycling and BIS Lab/ Testing Facility at Alang

Key Highlights for the period from 17th October to 30 October 2026

- Preparation of the Pre-Detailed Project Report is in progress, based on the findings of the preliminary assessment and the supporting evidence collected. Follow-up with GMB is ongoing to obtain the requested information and documents required for completing the report.

- DGMA has sent letter dated 9 October 2026 to BIS, to include a DGMA representative in the relevant technical committees, subcommittees, and working groups pertaining to ship recycling. BIS vide mail dated 29 October 2026 has duly noted DGMA's request and confirmed the inclusion of a DGMA representative in the relevant committees. A formal letter is expected shortly. Further engagement with BIS is underway.

Monthly Plan

- Regular Engagement with BIS to obtain the proposed plan for establishing the BIS Laboratory / Testing Facility, including the required infrastructure, equipment, testing facilities and associated capabilities.

  - The pre-DPR will be finalised based on field assessment, stakeholder consultations, identified infrastructure and capability gaps, and the requirements for establishing the proposed Ship Recycling Institute and BIS Laboratory / Testing Facility.

Quarterly Plan

- Submit the Pre-DPR for Alang Institute by 15 Nov 2026

(vi) EUSRR compliance for Ship Recycling Yards in Alang

A total of 35 Indian ship recycling facilities have applied for inclusion in the EU Ship Recycling Regulation (EUSRR) list. DGMA has undertaken an assessment of the 35 yards for their readiness for EU listing. Of these, two facilities (03 plots) were included in the daft EU list.

A visit to Alang was conducted from 24 to 28 Sep 2026, during which discussions were held with representatives of some of the 35 ship recycling yards that have applied for EU listing.

The yards have requested the Marine Biodiversity Report from the Council of Scientific & Industrial Research (CSIR) and Master Audit Report of Gujarat Enviro Protection Infrastructure Ltd. (GEPIL) by Gujarat Pollution Control Board (GPCB).

Mail send to GMB on 28 September 2026 towards obtaining the Marine Biodiversity Report from the Council of Scientific & Industrial Research (CSIR) and Master Audit Report of Gujarat Enviro Protection Infrastructure Ltd. (GEPIL) by Gujarat Pollution Control Board (GPCB).

Key Highlights for the period from 17th October to 30 October 2026

Reminder mail send to GMB on 09 October 2026 for obtaining the Marine Biodiversity Report from the Council of Scientific & Industrial Research (CSIR) and Master Audit Report of Gujarat Enviro Protection Infrastructure Ltd. (GEPIL) by Gujarat Pollution Control Board (GPCB). We are expecting to receive the reports by next week.

Monthly Plan

Review of the reports for alignment with EU SRR requirements.

[D] Ease of Doing Business – Operational Aspects and Trade / Investment Facilitation

Strategic Support Unit for EoDB and Trade Facilitation

DGMA is onboarding a Strategic Support Unit to advance Ease of Doing Business, maritime investment and services-export promotion, and trade facilitation through process simplification, targeted investment propositions and coordinated resolution of clearance, documentation, vessel and cargo-related issues.
The REOI has been issued. Evaluation and shortlisting will be followed by RFP issuance during October–November 2026 and contract award and mobilisation by December 2026/January 2027. The engagement will deliver an inception report, baseline and gap assessment, integrated reform blueprint and Trade Facilitation Mechanism specification, followed by implementation support.
EoDB and Trade Facilitation capabilities will also be integrated with the Grievance Redressal Support Unit on the eNavik platform by December 2026, providing a unified channel for maritime business and trade-related grievances.

Section 317 – Draft Notification

•DGMA has prepared a draft notification under Section 317 of the Merchant Shipping Act, 2025 for transparency of charges.
•The draft notification was submitted to MoPSW on 03.07.26.
•MoPSW advised re-examination of the proposed documentation and process and directed stakeholder consultations prior to finalization.
•Accordingly, six stakeholder consultation meetings were held on 17.08.2026, 31.08.2026, 09.09.2026, 18.09.2026 and 25.09.2026 & 9.10.2026.
•Further, Representatives of FIEO, CSLA, GRT Global, AMTOI and MSC held an internal meeting between themselves on 30.09.2026 to explore a consensus-based approach
•However, during these meetings, stakeholders expressed divergent views .
Th e revised draft notification under Sectrion 317 of Merchant Shipping Act and Stakeholders comments and the inputs of DGMA thereon has been submitted to the Ministry on 15.10.2026.

Metric	As on 30 Oct '26	Remarks
Stakeholder consultations conducted	6	Six stakeholder consultations conducted on exporter facilitation and trade-related issues.
Port and stakeholder coordination meetings	Ongoing	Separate meetings with port authorities and stakeholders initiated for export-consignment facilitation.
Section 317 stakeholder feedback exercise	Under consolidation	Stakeholder comments and feedback are being consolidated for further consideration.
Issue identification and tracking	Operationalized	A unique identification code has been assigned to each issue for clear identification, systematic tracking and timely follow-up.

Integration of Trade Facilitation category into the 24x7 Grievance Redressal Module	In progress	Mapping of nodal officers, designated ports and grievance categories is being undertaken.
LDB 2.0 and empty-container visibility	Under follow-up	Non-visibility of empty containers at yards has been communicated for coordination with the concerned nodal agency.
EoDB resource-support proposal	Initiated	NICSI-based resource support proposed for EoDB and trade-facilitation activities.
Stakeholder consultations conducted	6	Six stakeholder consultations conducted on exporter facilitation and trade-related issues.
Port and stakeholder coordination meetings	Ongoing	Separate meetings with port authorities and stakeholders initiated for export-consignment facilitation.

Grievances Raised by Exporters

- Across the stakeholder consultations, exporters and their representative bodies most prominently the Agricultural and Processed Food Products Export Development Authority (APEDA), the Federation of Indian Export Organisations (FIEO), and other trade associations raised a consistent set of operational grievances arising from the Middle East Crisis. The principal grievances recorded include:
- Container Shortage and Availability: Exporters reported an acute shortage of containers at major EXIM ports, directly reviewed in the 1st DGMA Stakeholder Consultation (05.08.2026) in coordination with shipping lines and port operators.
- Operational Bottlenecks in Cargo Movement: Bottlenecks in the movement, evacuation, and shipment of export cargo were flagged as a direct consequence of rerouting and reduced vessel calls, prompting DGMA to be tasked with identifying root causes (Secretary, MoPSW review, 29.07.2026).
- APEDA's Specific Operational Complaints: APEDA separately highlighted operational challenges affecting agricultural and processed food exporters, which were escalated at the Secretary, MoPSW review meeting held on 14.08.2026 and taken up again in detail during the 2nd Stakeholder Consultation (17.08.2026) and 09.10.2026.
- Concerns Regarding the Section 317 Notification: Stakeholders raised comments and concerns on the notification issued under Section 317, which were discussed in the 2nd Stakeholder Consultation and further deliberated, with stakeholder comments specifically taken up, in the 3rd Stakeholder Consultation (31.08.2026) and subsequent meetings.
- Lack of Container Visibility: Exporters and trade bodies flagged the absence of real-time visibility into container availability and movement as a recurring pain point, leading to a dedicated container-visibility proposal placed for discussion in the 3rd Stakeholder Consultation as well as 09.10.2026.

Absence of a Formal Grievance-Redressal Channel: The lack of a structured, trackable mechanism for exporters to lodge and follow up on grievances was itself identified as a systemic gap, leading directly to

the grievance-redressal mechanism being placed on the agenda of the 2nd Stakeholder Consultation and to the design of the Nodal Officer system and the proposed digital modules described in Sections 8 and 9 of this report.

Proposed 24×7 Exporter Grievance Reporting Mechanism through E-Navik

As a digital response to the recurring grievance-redressal gap, it has been proposed to extend the E-Navik platform currently designed as a single digital platform for 24×7 lodging, tracking and resolution of seafarer grievances to also serve as a channel for exporter grievance reporting. In brief, the proposed mechanism aims to provide streamlined and transparent grievance management, enhanced accountability and efficiency, timely redressal of issues, and a centralised database for analytics and continuous improvement. Its key functions are envisaged to include lodging and categorisation of grievances, automated routing to concerned officers, investigation and resolution tracking, a communication and feedback mechanism, and real-time monitoring and reporting accessible to a wide base of users including complainants, helpline users, unions, shipping companies, DGS Nodal Officers, administrators and DGCOMM officials.

[E] Annexure - Detailed Data Tables

5.1 SBFAS - Application-wise Detail

S	Application ID	No. of Vessels	Contract Price (₹ Cr)	Exp. Financial Assistance (₹ Cr)	Domestic/Export	Status
1	Y011000364	1	72.5	10.9	Domestic	In-Progress
2	Y011000501	1	72.5	10.9	Domestic	Approved
3	Y015000502	6	2,092.4	523.1	Export	Approved
4	Y001400503	6	3,217.4	804.4	Export	In-Progress
5	Y006400378	1	16.6	2.5	Export	In-Progress
6	Y004300365	1	19.0	2.9	Domestic	Approved
7	Y005100503	1	26.0	3.9	Export	Approved
8	Y002300504	1	141.3	28.3	Export	Approved
9	Y007800354	1	31.8	4.8	Export	In-Progress
10	Y007800350	1	22.1	3.3	Export	Approved
11	Y013200350	1	26.2	3.9	Export	In-Progress
12	Y014500356	2	23.8	3.6	Export	In-Progress
13	Y000400355	2	38.7	5.8	Export	In-Progress
14	Y016800368	1	12.0	1.8	Domestic	In-Progress
15	Y010200366	1	10.1	1.5	Domestic	Approved
16	Y008200363	1	73.1	11.0	Domestic	In-Progress
17	Y015000361	1	224.3	44.9	Export	In-Progress
18	Y008400376	1	13.2	2.0	Domestic	In-Progress

19	Y018100503	2	61.6	9.2	Export	In-Progress
20	Y009200504	1	275.7	68.9	Export	Approved
21	Y018900501	2	104.0	20.8	Domestic	In-Progress
22	Y007200512	4	246.7	49.3	Domestic	Approved
23	Y000500334	1	5.2	0.7	Domestic	Approved
24	Y002300343	1	60.0	8.4	Domestic	Approved
25	Y008400346	1	102.0	20.4	Domestic	Approved
26	Y014600349	4	18.0	2.5	Domestic	Approved
27	Y009700344	1	40.0	5.6	Export	Approved
28	Y007600326	1	11.7	1.6	Domestic	Approved
29	Y006800347	4	547.8	109.6	Export	Approved
30	Y005100323	1	15.8	2.2	Domestic	Approved
31	Y000400350	1	6.4	0.9	Export	Approved
32	Y016500358	12	121.6	17.0	Domestic	Approved
33	Y015100352	1	20.0	2.8	Domestic	Approved
34	Y005100372	4	39.5	7.9	Domestic	Approved
35	Y008400369	3	324.0	64.8	Domestic	Approved
36	Y001400362	4	437.7	87.5	Export	Approved
37	Y015100351	1	20.0	2.8	Domestic	Approved
38	Y010800370	1	17.3	2.4	Domestic	Approved
39	Y010800371	1	30.0	4.2	Domestic	Approved
40	Y001400377	2	190.0	38.0	Domestic	Approved

41	Y015000380	4	2,303.4	691.0	Export	Approved
42	Y009400383	1	358.6	107.6	Domestic	Approved
43	Y014600382	2	130.0	26.0	Domestic	Approved
44	Y008700515	4	40.9	6.1	Domestic	Approved
45	Y018400505	4	10.7	1.6	Export	In-Progress
46	Y001700514	1	54.2	8.1	Domestic	In-Progress
47	Y000500518	1	18.3	2.7	Domestic	In-Progress
48	Y010400516	2	13.5	2.0	Domestic	In-Progress
49	Y000500519	1	17.5	2.6	Domestic	In-Progress
50	Y006400520	1	17.0	2.6	Export	Approved
51	Y018400508	1	2.7	0.4	Export	In-Progress
52	Y011200511	1	2.7	0.4	Export	In-Progress
53	Y016800513	1	23.3	3.5	Domestic	In-Progress
54	Y018300517	1	7.0	1.1	Domestic	In-Progress
55	Y006400521	1	11.1	1.7	Export	In-Progress
56	Y018400509	1	2.7	0.4	Export	In-Progress
57	Y011200501	1	45.0	6.8	Domestic	In-Progress
58	Y001700523	2	122.9	24.6	Domestic	Approved
59	Y002300524	1	167.3	41.8	Export	In-Progress
60	Y011200510	1	2.7	0.4	Export	In-Progress
61	Y011200507	2	5.4	0.8	Export	In-Progress
62	Y002300525	1	167.3	41.8	Export	In-Progress

63	Y002300531	4	558.7	111.7	Export	In-Progress
64	Y001700522	1	58.7	8.8	Domestic	In-Progress
65	Y010400533	1	8.7	1.3	Export	In-Progress
66	Y019500530	1	90.0	22.5	Domestic	In-Progress
67	Y019500532	1	90.0	22.5	Domestic	In-Progress
68	Y019500536	10	6.3	0.9	Domestic	In-Progress
69	Y000400534	1	29.6	4.4	Domestic	In-Progress
70	Y014600539	1	88.1	13.2	Domestic	In-Progress
71	Y015000535	4	318.3	63.7	Export	In-Progress
72	Y007600540	1	12.3	1.8	Domestic	In-Progress
73	Y001700537	1	52.9	7.9	Domestic	In-Progress
74	Y009200543	1	193.7	38.7	Export	Approved
75	Y021600547	1	11.64	1.75	Domestic	In - Progress
76	Y016800541	1	160000000	24000000	Domestic	Approved
77	Y016800379	1	15000000	3000000	Domestic	In-Progress
78	Y006100545	1	17519500	2627925	Export	In-Progress
79	Y006800542	4	10320700000	2580175000	Domestic	In-Progress
		153	**14,922**	**3,514**		

5.2 Shipyards - Greenfield Cluster Detail

Cluster	Land Parcel	Waterfront	Proposed Capacity	Investment Sought (₹ Cr)	Current Status	Anchor Investor
Thoothukudi	~2,050	2.4	2.5M GT	5,200 (Ph1)	DPR under preparation; discussions ongoing with potential anchor investor	HD KSOE
Dugarajapatnam	~3,500	2.1	1.2M GT	29,250	DPR under preparation; ongoing discussions with potential investor	MDL
Kuchhadi	~2,000	2.6	1.2M GT	27,853	RFP floated for appointing DPR consultant; ongoing discussions with potential investor	—
Dighi	~2,000	3	1.3–2M GT	27,616	DPR under preparation; MDL as anchor shipyard	MDL
Kendrapada	~2,000	2.5	1.3M GT	24,484	IPA Granted, Agency being onboarded for DPR preparation	—

5.3 Implementation Support

India Conclave

Area	Key Activities	Status
Participation	Finalization of the Day-wise agenda	Completed
Participation	Creation of event brochure	Completed
Participation	Event name and branding options for approval	Completed
Participation	List of global and domestic participants across shipyards, shipping lines, OEMs	Completed
Participation	Finalisation and intimation to Indian host side participants (MoPSW, DGMA, SMBs, SPVs, Port authorities, SCI, DCI, SMFCL)	Ongoing
Participation	Invitation to target global participant via emails (Direct & embassy)	Ongoing
Participation	Confirmation of speaker, panellist and roundtable participants	Oct'26
Content Curation	Preparation and alignment of session content (keynote, presentations, panels)	Oct'26
Content Curation	Cluster and State content alignment (five investor-ready locations)	Oct'26
Content Curation	Preparation of the delegate kit - briefing pack, brochure	Oct'26
Follow Ups	RSVP tracking (participant-wise follow-up single-window contact sheet)	Ongoing
Follow Ups	Follow-up over emails and reminder calls	Oct'26
Comm & Branding	Event branding, signage, stage and collateral design	Oct'26

SBDS Brownfield

Area	Key Activities	Status
Application Processing	Evaluation of IPA applications and raising of queries for additional details	Ongoing
Application Processing	Detailed note for IPA grant for IMGB/Committee deliberations	Ongoing
Scheme Roadmap	Assessment of current challenges by key yards on applications	Completed
Scheme Roadmap	Analysis of Capacity addition and target	Completed
Scheme Roadmap	Pipeline Creation of expected brownfield applications by 30+ yards	Completed
Scheme Roadmap	Pipeline tracking for expected applications by key yards	Ongoing
Policy & Reforms	Ancillary clusterisation zones around yards	Ongoing

SRCN, SBFAS & Other Schemes

Area	Key Activities	Status

SBFAS	Evaluation of IPA applications & detailed notes for IMGB deliberations (for contacts with FA >100 Cr)	Ongoing
SBFAS	KPI tracking framework across all SBFAS stages	Completed
SBFAS	Norway Outreach plan and assessment of norway green shipping schemes	Completed
SRCN	Targeted stakeholder consultations to build a POV on the friction points for adoption	Completed
SRCN	Revised process package for SRCN issuance, including Auto-generated in-principle acknowledgement, 3M relaxation and redeemption	Completed
SRCN	Scheme pack and explainer video highlighting key features and process	Completed
SRCN	Marketing of SCRN across websites, Social media and international events and webinars	Ongoing
SRCN	Phase 1 Global outreach concept note	Completed
SRCN	Execution of Wave 1 and Wave 2 outreach	Ongoing
Other Schemes	Provide inputs to concept note on Ship component manufacturing scheme	Completed
Other Schemes	Development of Draft scheme and alignment with Indigenization committee	Completed

Social Media & Website

Area	Key Activities	Status
Promotional Videos	Develop and publish 4-pillar scheme video	Completed
Promotional Videos	Develop and publish Greenfield cluster development video	Completed
Promotional Videos	Develop and publish Brownfield expansion video	Completed
Promotional Videos	Develop and publish Ship recycling credit note video	Completed
Promotional Videos	Develop and publish 5 videos - for each of the 5 SB clusters	Completed
Social Media Posts	Live promotion of engagements at international events (40+ posts across Singapore Maritime Week, SMM Hamburg and Norway)	Ongoing
Tracking	Platform performance tracking (Impressions/views) & course correction	Ongoing
DGMA Website Portal	Develop mockup of One-stop investor portal at Naval arch section	Completed
DGMA Website Portal	Launched the investor portal/SB section on webpage	Completed
DGMA Website Portal	Portal content updating and investor-facing refinements	Ongoing
Comprehensive Shipbuilding Portal	Provide strategic inputs to development of Comprehensive Shipbuilding Portal	Ongoing

Organization & Governance

Area	Key Activities	Status
SB Cell Structure	MDI wing structure and manpower gap analysis	Completed
SB Cell Structure	Workshop with Naval Arch. to finalise the organogram	Completed
Contractual Hiring	Roadmap for allocating 20 contractual positions across verticals	Completed
Contractual Hiring	Coordination with AIMA revamped structure of MDI wing	Ongoing

Other Strategic Areas & Ongoing Advisory

Area	Key Activities	Status
Bunkering	Assessment of India's potential as a competitive bunkering hub and identify the policy and infrastructure interventions required	Completed
Customs	POV on Customs-related bottlenecks affecting coastal shipping ops.	Completed
SB Performance	Report on Indian SB Performance vs Global Benchmarks	Completed
SoH / ME Crisis	Impact of SOH crisis/ME disruption on energy product trade flows (Crude, LPG, LNG & fertilizers), alternate sourcing, shipping routes	Ongoing
SoH / ME Crisis	Freight price movement tracking	Ongoing
Section 317, MS Act 2025	International Benchmarking on Section 317 notification	Completed

5.4 Shipyards - Brownfield Detail

Shipyard Name	Investment (₹ Cr)	Current Status	IEA	Project Description
Titagarh Naval System (TNSL)	516	IPA Granted	KOMAC	New yard at Falta, 10–12 vessels upto 160m/yr
Swan Defence	504	IPA Granted	Loyds	Ph1: Goliath Crane & ELL Crane; Ph2: Outfitting workshop & robotics/fabrication
Mat Marine	105	IPA Granted	AECOM	SB/SR Infra incl. slipways for +1000 GT/yr
Cochin Shipyard Limited	920	IPA Granted	Jacob's	Ship repair facility at Vadinar along with DPA
Synergy Shipbuilders N Dock Works Ltd.	35	Under revision		Upgradation of Mangalore facility with jetty, basin dredging, covered fabrication units

Shipyard Name	Investment (₹ Cr)	Current Status	IEA	Project Description
Yeoman Marine	94.3	Under Review	Lyods	Brownfield expansion at Ratnagiri incl. channel dredging, slipway and jetty upgrades, modular fabrication facilities, cranes and automation
MOC Shipyard Pvt. Ltd.	32	Under Review	KOMAC	Capacity Expansion
GRSE	140	Rejected	Haskoning	Modernization of 6 jetties, including RCC pile jetties, bank protection and allied utilities
Square Port Shipyard Pvt. Ltd.	1469	Under Review	KOMAC	
MDL	239	Under Review		

5.5 Ship Recycling - Vessel-wise Detail

Vessel Name	Flag	Owner	Date of Beaching	Date of Recycling	Date of Application	Status
AE GAS	St. Kitts and Nevis	SACHIN SURESH CHOUGULE	12-10-2025	15-01-2026	03-04-2026	In-Progress
KOSTA	St. Kitts and Nevis	BELLA SHIPPING LLC	24-09-2025	11-04-2026	03-04-2026	Approved
TRUT	Comoros	Bengaluru Shipping Corporation	24-09-2025	29-01-2026	08-04-2026	Rejected
ARK	Palau	Sachin Chougule	06-11-2025	02-03-2026	16-04-2026	Rejected
RIMBA EMPAT	St. Kitts and Nevis	Aries Navigation Limited	29-10-2025	14-02-2026	16-04-2026	Approved
EMA	Comoros	Marine Line Ltd.	24-09-2025	18-02-2026	11-05-2026	Approved
LNG JAMAL	St. Kitts and Nevis	Liner Shipping Inc.	13-10-2025		11-06-2026	In-Progress
PRESTIGE	St. Kitts and Nevis	Ace Exim Pte. Ltd.	19-12-2025	04-07-2026	12-06-2026	Rejected
YON ANG	St. Kitts and Nevis	Bengaluru Shipping Corporation	28-01-2026		12-06-2026	Approved
FALO	St. Kitts and Nevis	Prime Spot Ship Trading Inc.	26-02-2026		24-06-2026	In-Progress
JOSH	Liberia	Care Cabotage Holding Pte Ltd	11-10-2025		10-07-2026	In-Progress
JOSH 1	Liberia	Care Cabotage Holding Pte Ltd	16-10-2025	24-07-2026	10-07-2026	Approved

Vessel Name	Flag	Owner	Date of Beaching	Date of Recycling	Date of Application	Status
BUZAN SKIY	St. Kitts and Nevis	Bosphorus International Trading A.S	12-05-2026		24-07-2026	In-Progress
VALDA	Togo	PINE EXPRESS SHIPPING CO. (PESCO) LIMITED	25-02-2026		01-08-2026	Rejected
VEGA	St. Kitts and Nevis	JAHAJ SOLUTIONS FZE	03-07-2026		11-08-2026	In-Progress
AGULHAS	St. Kitts and Nevis	GSPL DMCC	15-04-2026	17-08-2026	19-08-2026	Approved
OLGA L	Mongolia	TRADE BRIDGE INC LIMITED	03-02-2026	13-07-2026	19-08-2026	Approved
SEUN	Nicaragua	GSPL DMCC	12-02-2026	11-08-2026	20-08-2026	Approved
Bow Faith	Republic of the Marshall Islands	Odfjell Chemical Tankers II AS	07-04-2026		20-08-2026	In-Progress
TORNADO	Zanzibar Maritime Authority	EAST YOUHUI TRADING HONG KONG LIMITED	29-04-2026	28-07-2026	25-08-2026	Approved
ARMU	Togo	OCEAN GLORY SHIPPING CO LIMITED	20-02-2026	14-07-2026	26-08-2026	Rejected
Bow Cedar	Republic of the Marshall Islands	Odfjell Chemical Tankers AS	09-10-2025		09-09-2026	In-Progress

Vessel Name	Flag	Owner	Date of Beaching	Date of Recycling	Date of Application	Status
KAPID	St. Kitts and Nevis	Sea Line Inc.	07-04-2026	13-07-2026	11-09-2026	Approved
PRESTIGE	St. Kitts and Nevis	Gain International Ltd.	19-12-2025	04-07-2026	12-09-2026	In-Progress
ENDEAVOUR	Mongolia	EAST YOUHUI TRADING HONG KONG LIMITED	30-07-2026		16-09-2026	In-Progress
TEAK	Comoros	WINTER PARK TRADING FZE	18-02-2026		01-10-2026	In-Progress

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